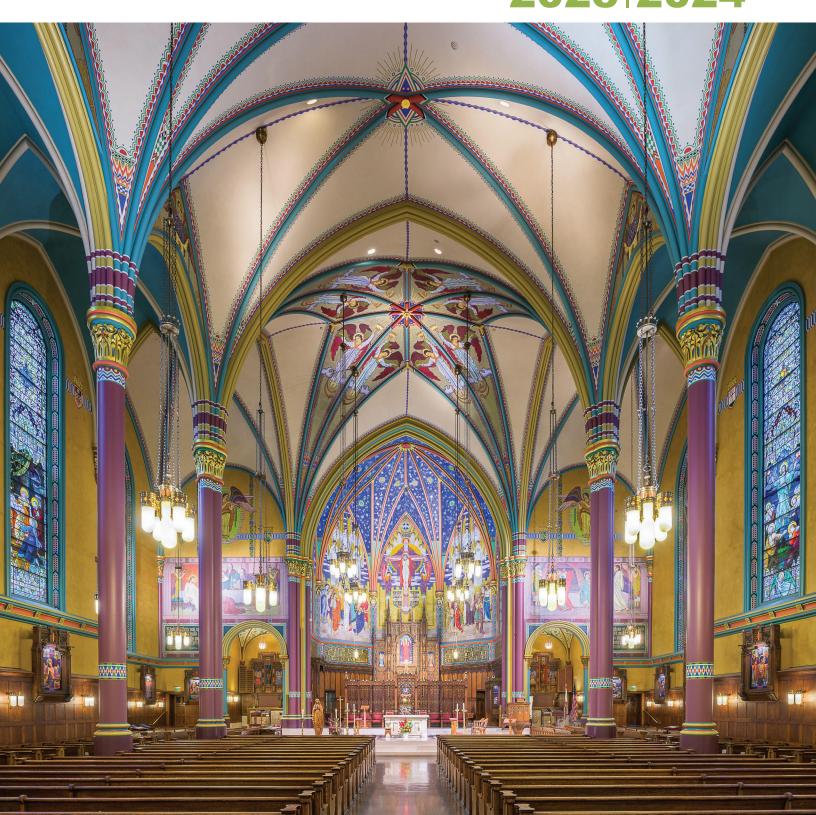


# CATHOLIC FOUNDATION ANNUAL REPORT 2023 2024





### The Catholic Foundation of Utah | 1984-2025

Celebrating over 40 years of Giving, Growth, and Gratitude

#### **Inside this Report**

#### Executive Director's Message. . . . . . . . . . . . . . . . . 6-7 Chief Financial Officer's Message......9 Foundation Financial Report . . . . . . . . . . . . . . . . . 10-11 My Priesthood Journey, Fr. Anthony Shumway . . . 18 Seminarian Endowments . . . . . . . . . . . . . . . . 20 Catholic Community Services . . . . . . . . . . . . . . . . . 21 Catholic Community Services Endowments ...22-26 Catholic Diocese of Salt Lake City Endowments. . 26-30 Tribute to Fr. John Evans, New Vicar General . . . . 64

#### **Contributing Writers**

The Very Rev. Martin Diaz, Rector,
Cathedral of the Madeleine
Rev. Anthony Shumway, Parochial Vicar,
Cathedral of the Madeleine
Cece Holt, Catholic Woman's League
Holly Groves, Principal, Saint Andrew Catholic School
Nevah Stevenson, Executive Director
Ron Heinz, CFU Trustee
Spanish Translation Provided by:
The Diocese Office of Hispanic Ministry

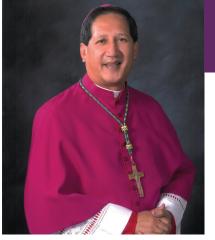
#### Photos courtesy of

Catholic Community Services
Catholic Woman's League
Holly Groves
Juan Diego Catholic High School
Judge Memorial Catholic High School
Michael Courtney
Director, Office of Archives and Records
Rev. Anthony Shumway
Ron and Tricia Heinz
Saint Joseph Catholic High School
Saint Mary of the Assumption Catholic Church
The Cathedral of the Madeleine
The Intermountain Catholic

## "Each one must give as he has decided in his heart, not reluctantly or under compulsion, for God loves a cheerful giver."

(2 Corinthians 9:7)

Please know that every effort has been made to ensure that the information on these pages is accurate and complete. If you were a contributor and find that your name has been omitted, misspelled, or listed incorrectly, please contact the Catholic Foundation of Utah office at 801.456.9383 so that we may correct the error.



### **A Message from the Bishop**

My Dear Brothers and Sisters,

Greetings of Christ's peace! I thank all who endeavored to make the 40th anniversary year of the Catholic Foundation of Utah productive, inspiring, and fruitful. On behalf of all our parishes and missions, diocesan ministries, educational, charitable, and other social service institutions that benefitted from gifts through the Catholic Foundation, I extend my deepest gratitude to the many generous benefactors, donors, and friends who contributed and shared their gifts of time and treasure.

Your support ensures that our Church's mission of evangelization in forming faith communities thrives and continues to make a difference in the lives of so many faithful year after year. We move on with joy and enthusiasm as Pope Francis called us to be—Pilgrims of Hope and bearers of the Good News of God's love and mercy.

As we look ahead to the next forty years, we will remain faithful to serve our mission. Mindful of the growth in our Diocese and all over the state, we must also think strategically about our future needs. History has shown us that with intentional planning, our loving community of faith is strong, vibrant, and sustainable.

Our future is bright, our resolve is steadfast, and together, we embody the goodness of Christ and his love for all. In union with God and with one another as one faith family, grace abounds, filling us with hope.

Congratulations to the great leadership of the CFU Staff and Board of Trustees. May the blessing of God be with us now and forever!

Sincerely yours in Christ,

The Most Reverend Oscar A. Solis, D.D. Bishop, Diocese of Salt Lake City

Foundation of Utah is as vital today as it was 40 years ago." ~Bishop Oscar Solis

The mission of the Catholic

#### Un Mensaje del Obispo

Mis queridos hermanos y hermanas,

¡Saludos de la paz de Cristo! Agradezco a todos los que se esforzaron para que el 40 aniversario de la Fundación Católica de Utah fuera productivo, inspirador y fructífero. En nombre de todas nuestras parroquias y misiones, ministerios diocesanos, instituciones educativas, de caridad y otras instituciones de servicio social que se han beneficiado de donaciones a través de la Fundación Católica, les extiendo mi más profunda gratitud a los muchos generosos benefactores, donantes y amigos que contribuyeron y compartieron sus dones de tiempo y tesoro.

Su apoyo garantiza que la misión evangelized de nuestra Iglesia en la formación de comunidades de fe prospere y siga marcando la diferencia en las vidas de tantos fieles año tras año. Seguimos adelante con alegría y entusiasmo, como nos pidió el Papa Francisco: peregrinos de la esperanza y portadores de la Buena Nueva del amor y la misericordia de Dios.

Mientras miramos hacia los próximos cuarenta años, nos mantendremos fieles al servicio de nuestra misión. Conscientes del crecimiento en nuestra Diócesis y en todo el estado, también debemos pensar estratégicamente en nuestras necesidades futuras. La historia nos ha demostrado que, con una planificación intencional, nuestra amorosa comunidad de fe es fuerte, vibrante y sostenible.

Nuestro futuro es brillante, nuestra determinación es firme y, juntos, reflejamos la bondad de Cristo y su amor por todos. En unión con Dios y unos con otros como una familia de fe, la gracia abunda, llenándonos de esperanza.

Felicitaciones al gran liderazgo del personal y la Junta Directiva de la Fundación. ¡Que la bendición de Dios esté con nosotros ahora y siempre!

Sinceramente suyo en Cristo, Reverendísimo Oscar A. Solis, D.D. Obispo, Diócesis de Salt Lake City



## A Message from the President

It is my honor, along with great personal humility and shared pride, to present to you on behalf of the Trustees and staff of the Catholic Foundation of Utah, the 2023-2024 Annual Report. Thanks to the staff, Executive Director Nevah Stevenson, Engagement Coordinator Marlee Garcia, Accounting Specialist Yvonne Martinez, and CFO Candice Greenwald, as well as Bishop Solis and my fellow Trustees, for their stewardship of the resources entrusted to CFU to accomplish the goals of our donors.

2024 was a very productive year. The CFU's engagement with existing and prospective donors, their beneficiaries, our financial advisors, auditors, and diocesan offices was robust. We have been blessed to welcome several strong additions to the Board of Trustees, and we continue to adhere to best business practices and USCCB Guidelines for responsible Catholic investing. Our portfolio is growing significantly. The Foundation is working diligently to familiarize diocesan clergy and laity with the CFU's mission and ability to help each plan for and realize their future financial objectives.

In this report, you'll find reflections from donors and beneficiaries, as well as a list of all endowments, existing and newly established, for the 2023-2024 fiscal year. The Foundation gratefully accepts donations in any amount for existing endowments, and assists donors and recipients in defining their own legacies in creating new ones. Endowments are amazing tools for legacy contributions to the ongoing needs of this diocese. They are often funded through estate planning, wills, insurance proceeds, or windfalls. We also encourage families, parishioners, friends, or classmates to collaborate in the creation of endowments in celebration or remembrance of a loved one or shared cause. These are often bolstered by challenges for ongoing contributions or requests for donations in lieu of flowers or gifts.

"Assisting donors in their generosity and recipients in their ministry is our joyful mission. We stand ready to help in the creation of endowments and to shepherd, grow, protect, and distribute the fruits of their charitable purposes."

~Howard R. Lemcke

Finally, let me again express my deep gratitude to the donors, Trustees, clergy, and staff who continue to strengthen the Foundation. I stand in awe of what is now and in wonder of what will be. Please pray for me in what will be my last year as President of the Board of Trustees of this wonderful enterprise.

Yours in Christ,

Howard R. Lemcke

President, Catholic Foundation of Utah Board of Trustees

#### Mensaje del Presidente

Es un honor para mí, con gran humildad personal y orgullo compartido, presentarles en nombre de los Fideicomisarios y el personal de la Fundación Católica de Utah, el Informe Anual 2023-2024. Gracias al personal, a la Directora Ejecutiva Nevah Stevenson, a la Coordinadora de Compromiso Marlee García, a la Especialista en Contabilidad Yvonne Martínez, y a la Directora Financiera Candice Greenwald, así como al Obispo Solis y a mis compañeros Fideicomisarios, por su administración de los recursos confiados a CFU para lograr los objetivos de nuestros donantes.

2024 fue un año muy productivo. El compromiso de la UFC con los donantes existentes y potenciales, sus beneficiarios, nuestros asesores financieros, auditores y oficinas diocesanas fue sólido. Hemos tenido la suerte de dar la bienvenida a varias incorporaciones importantes al Consejo de Administración, y seguimos adhiriéndonos a las mejores prácticas empresariales y a las Directrices de la USCCB para la inversión católica responsable. Nuestro portafolio está creciendo significativamente. La Fundación está trabajando diligentemente para familiarizar al clero diocesano y a los laicos con la misión de la UFC y su capacidad para ayudarles a planificar y alcanzar sus objetivos financieros futuros.

En este informe, encontrará reflexiones de donantes y beneficiarios, así como una lista de todas las dotaciones, existentes y de nueva creación, para el año fiscal 2023-2024. La Fundación acepta con gratitud donaciones de cualquier importe para las dotaciones existentes, y ayuda a los donantes y beneficiarios a definir sus propios legados en la creación de nuevas dotaciones. Las dotaciones son herramientas asombrosas para las contribuciones de legado a las necesidades continuas de esta diócesis. A menudo se financian a través de la planificación del patrimonio, testamentos, ingresos de seguros o ganancias inesperadas. También animamos a familias, feligreses, amigos o compañeros de clase a colaborar



en la creación de donaciones para celebrar o recordar a un ser querido o una causa común. A menudo, estas donaciones se ven reforzadas por peticiones de contribuciones continuas o solicitudes de donativos en lugar de flores o regalos.

"Ayudar a los donantes en su generosidad y a los beneficiarios en su ministerio es nuestra alegre misión. Estamos dispuestos a ayudar en la creación de dotaciones y a pastorear, cultivar, proteger y distribuir los frutos de sus fines benéficos."

Por último, permítanme expresar de nuevo mi profunda gratitud a los donantes, los fideicomisarios, el clero y el personal que siguen siendo la fuerza de la Fundación. Estoy asombrado de lo que es ahora y maravillado de lo que será. Les ruego que recen por mí en el que será mi último año como Presidente del Patronato de esta maravillosa empresa.

Suyo en Cristo,

Howard R. Lemcke Presidente, Fundación Católica de Utah Consejo de Administración



## A Message from the Executive Director

Dear Donors and Friends,

As I reflect on the past year and the strategic plans we've put in place to foster growth for the Catholic Foundation of Utah, I continue to be inspired by the grace that flows through our Diocese. To Bishop Oscar A. Solis, our new Vicar General, Fr. John Evans, our incredible Trustees present and past, and every donor thank you for so generously lifting the mission we serve.

This year, our focus has been on engagement. Foundation staff and Trustees worked to strengthen Diocesan relationships across multiple platforms — geographically, spiritually, culturally, and generationally. We attended Mass around the Diocese and enjoyed impromptu chats over coffee. We provided parish council presentations

"The beauty of the Catholic Foundation of Utah is that it is uniquely designed to serve us all— from selfless givers to grateful receivers to His glory in perpetuity."

~Nevah Stevenson

and met with donors past, current, and future. We helped hydrate players at parish golf tournaments. We cheered on Catholic Community Services Humanitarian award winners—truly remarkable individuals. We spent time in our Catholic schools and marveled at the intelligent, faith-filled students whose energy was palpable. We got to know our Seminarians, welcomed new priests and enjoyed wonderful conversations with attendees at last Fall's Utah Catholic Conference. It has been a busy year.

Utah is home to a diverse and thriving Catholic community. We've met Baby Boomers and Gen X,

Y, and Zers from all corners of our state. The beauty of the Catholic Foundation of Utah is that it is uniquely designed to serve us all—from selfless givers to grateful receivers to His glory in perpetuity. That is the message we seek to share and will continue to impart in the days and years to come!

In Gratitude,

Nevah L. Stevenson Executive Director

Veran L. Stevenson



#### Un Mensaje del Director Ejecutivo

Estimados donantes y amigos,

Al reflexionar sobre el año pasado y los planes estratégicos que hemos puesto en marcha para fomentar el crecimiento de la Fundación Católica de Utah, sigo sintiéndome inspirado por la gracia que fluye a través de nuestra Diócesis. Al Obispo Oscar A. Solís, a nuestro nuevo Vicario General, el Padre John Evans, a nuestros increíbles fideicomisarios presentes y pasados, y a cada donante, gracias por elevar tan generosamente la misión a la que servimos.

Este año nos hemos centrado en el compromiso. El personal y los fideicomisarios de la Fundación trabajaron para fortalecer las relaciones diocesanas a través de múltiples plataformas: geográfica, espiritual, cultural y generacionalmente. Asistimos a misas en toda la diócesis y disfrutamos de charlas improvisadas mientras tomábamos un café. Hicimos presentaciones ante los consejos parroquiales y nos reunimos con donantes pasados, presentes y futuros. Ayudamos a hidratar a los jugadores en los torneos de golf de la parroquia. Animamos a los ganadores de los premios humanitarios de los

"La belleza de la Fundación Católica de Utah es que está diseñada de forma única para servirnos a todos, desde los donantes desinteresados hasta los receptores agradecidos, para Su gloria, a perpetuidad."

Servicios Comunitarios Católicos, personas realmente increíbles. Pasamos tiempo en nuestras escuelas católicas y nos maravillamos con los estudiantes inteligentes y llenos de fe cuya energía era palpable. Conocimos a nuestros seminaristas, dimos la bienvenida a nuevos sacerdotes y disfrutamos de maravillosas conversaciones con los asistentes a la Conferencia Católica de Utah del otoño pasado. Ha sido un año muy ajetreado.

Utah alberga una comunidad católica diversa y próspera. Hemos conocido a Baby Boomers y Gen X, Y, y Zers de todos los rincones de nuestro estado. La belleza de la Fundación Católica de Utah es que está diseñada de forma única para servirnos a todos, desde los donantes desinteresados hasta los receptores agradecidos, para Su gloria, a perpetuidad. Ese es el mensaje que queremos compartir y que seguiremos impartiendo en los días y años venideros.

Con gratitud,

Nevah L. Stevenson Directora Ejecutiva





The Most Reverend Bishop Oscar A. Solis, Chairman

### **Board of Trustees**



Howard Lemcke,

President



Kristine Rogers, Vice President



Patrick Porter, Treasurer



Patrick Garcia, Secretary



Rebecca Duberow



Chuck Grahmann



Peggy O'Leary Grisley



Fr. Christopher Gray



Ron Heinz



Amy Kennedy



Dan Liston



Kevin Murphy



Karla Padilla

#### **Ex Officio**



Fr. John Evans Vicar General



Candice Greenwald Chief Financial Officer



Nevah Stevenson Executive Director

#### Staff.



Marlee Garcia Foundation Engagement Coordinator



Yvonne Martinez
Accounting
Specialist, Finance



Brietta Greenwald Administrative Assistant



"Endowments have been enhanced, new endowments have been created, and many gifts have been processed over this fiscal year."

~Candice Greenwald

## A Message from the Chief Financial Officer

Dear Donors and Friends,

I am pleased to present the 2023-2024 financial report for the Catholic Foundation of Utah. It has been a productive and profitable year, and I'm happy to share that the state of the Catholic Foundation remains sound.

Endowments have been enhanced, new endowments have been created, and many gifts have been processed over this fiscal year. Foundation investments have grown, and with the due diligence of professional financial advisors and the Board of Trustees, we continue prudent stewardship of the funds entrusted to our care.

As you review the financial reports, you will see that annual distribution to endowment beneficiaries remains robust. These disbursements support parishes, missions, schools, faith formation, social services agencies, and more throughout our Diocese. I join Bishop Oscar Solis, Executive Director Nevah Stevenson, and Board President Howie Lemcke in expressing my deep gratitude for your continued support.

With sincere gratitude,

Canoèce Frewald

Candice Greenwald Chief Financial Officer

#### **Un Mensaje del Director Financiero**

Estimados donantes y amigos,

Me complace presentarles el informe financiero 2023-2024 de la Fundación Católica de Utah. Ha sido un año productivo y rentable, y me complace compartir que el estado de la Fundación Católica sigue siendo sólido.

Se han mejorado las dotaciones, se han creado nuevas dotaciones y se han procesado muchas donaciones durante este año fiscal. Las inversiones de la Fundación han crecido y, con la debida diligencia de asesores financieros profesionales y del Patronato, seguimos administrando con prudencia los fondos confiados a nuestro cuidado.

Al revisar los informes financieros, verán que la distribución anual a los beneficiarios de la dotación sigue siendo robusta. Estos desembolsos apoyan a las parroquias, misiones, escuelas, formación en la fe, agencias de servicios sociales y más en toda nuestra Diócesis. Me uno al Obispo Oscar Solís, a la Directora Ejecutiva Nevah Stevenson, y al Presidente de la Junta Howie Lemcke para expresar mi profunda gratitud por su continuo apoyo.

Con sincera gratitud,

Candice Greenwald Directora Financiera

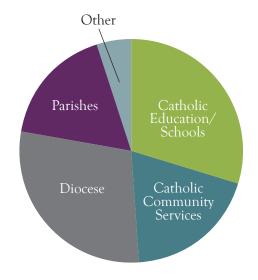
<sup>\*</sup> The United States Council of Catholic Bishops (USCCB) is the governing body of Bishops within the Catholic Church, responsible for determining guidelines for sound and moral investment. The Catholic Foundation of Utah is required to adhere to these guidelines. / El Consejo de Obispos Católicos de los Estados Unidos (USCCB, por sus siglas en inglés) es el órgano de gobierno de los obispos dentro de la Iglesia Católica, responsable de determinar las directrices para una inversión sana y moral. La Fundación Católica de Utah está obligada a adherirse a estas directrices.

## Financial Position Summary as of June 30

	2024	2023	2022	2021	2020
Assets					
Cash and cash equivalents	\$1,948,404	\$1,708,723	\$1,549,649	\$3,987,847	\$1,713,101
Investments	61,545,426	56,095,908	50,004,451	54,179,155	44,051,705
Interest receivable	148,743	75,948	64,535	53,250	64,746
Other assets	655,994	633,450	600,185	572,074	547,955
Total Assets	\$64,298,567	\$58,514,029	\$52,218,820	\$58,792,326	\$46,377,507
Liabilities					
Accrued liabilities	62,114	70,213	7,435	47,354	20,275
Annuity and charitable remainder unitrust liabilities	106,202	105,062	107,869	201,450	277,987
Funds held for related-entity endowment liabilities	20,227,878	18,478,029	17,507,135	18,861,120	13,360,597
Total Liabilities	\$20,396,194	\$18,653,304	\$17,622,439	\$19,109,924	\$13,658,859
Net Assets					
Without donor restrictions	10,789	10,789	-	-	-
With donor restrictions					
Purpose restrictions	11,079,509	9,478,762	5,800,143	6,739,361	5,162,002
Donor-restricted endowments	32,812,075	30,371,174	28,796,238	32,943,041	27,556,646
Current year net assets					
Total Net Assets	\$43,902,373	\$39,860,725	\$34,596,381	\$39,682,402	\$32,718,648
# of Endowments	440	438	430	424	403
Distribution Offered	1,050,974	958,419	1,103,944	1,044,500	959,833

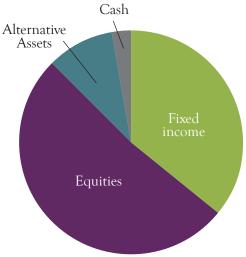
#### **2024 Endowment Programs**

Programs:	Temporary	Permanent	Total
Diocese	11.5	7.6	\$19.1
Parishes	4.7	7.6	\$12.3
Catholic Education/ Schools	6.3	12.2	\$18.5
Catholic Community Services	8.2	2.9	\$11.1
Other	0.6	2.5	\$ 3.1

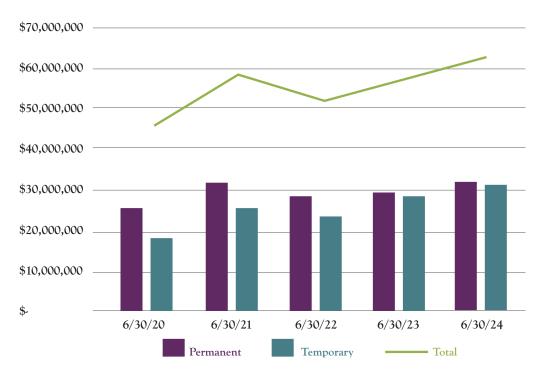


#### **2024 Endowed Asset Allocation**

Fixed income	36.07%
Equities	51.59%
Alternative Assets	9.60%
Cash	2.74%



#### **CFU Historical Financial Performance**



#### **The Four Pillars**



An endowment was created to support each of the four key pillars of the Catholic Diocese of Utah, by the Board of the Catholic Foundation under former Bishop John C. Wester. Thank you for considering support for one of these endowments (or others) that speak to the ongoing needs within our Diocese.

#### Pillar One | THE BISHOP'S FUTURE FUND

Utah's Catholic population is growing. The purpose of this endowment is to provide for land purchases for future parish and mission communities, new churches, schools, and facilities and to expand and renovate existing structures.

#### Pillar Two | THE YOUTH MINISTRY AND EDUCATION ENDOWMENT

The purpose of this endowment is to provide funds for catechetical materials and religious education and to bridge the rising costs of education and the need to provide just salaries for educators.

#### Pillar Three | SEMINARIAN AND PRIESTLY FORMATION ENDOWMENT

The purpose of this endowment is to provide funds to offset the cost of preparation for the priesthood. The lengthy process of academic study, spiritual life formation, and pastoral skills training costs in excess of \$56K annually for each seminarian. A well-funded endowment aids the Diocesan Vocations Office in its recruitment efforts and ensures those who answer the call will be well-educated and trained throughout their lifetime of church service.

#### Pillar Four | RURAL CHURCH DEVELOPMENT AND MISSIONARY OUTREACH ENDOWMENT

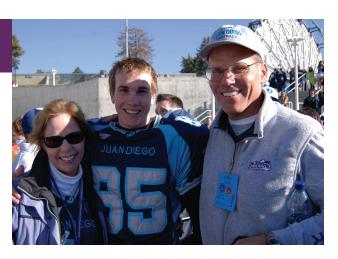
Utah's isolated areas are challenging as work conditions for priests, deacons, and lay people can be daunting. They travel thousands of miles monthly to provide Mass, sacraments, and religious education. Costs are significant and local resources are slim. The purpose of this endowment is to provide funds for transportation needs, including the purchase of vehicles, the acquisition of communication and data processing equipment, and catechetical resource materials.

### **Profiles in Generosity**

### Celebrating a beautiful life – Creating a lasting legacy

#### Ron and Tricia Heinz

When our youngest son, Eric, passed away suddenly and unexpectedly from a rare form of Leukemia on Thanksgiving Day of 2022, it was the support of our Catholic community that helped us get through such a challenging period of our lives.



## "As members of Utah's Catholic community, I believe we are all inclined to help our fellow mankind, especially those in need."

~Ron Heinz

Contributing to an endowment within the Catholic Foundation of Utah is both a privilege and an honor. As members of Utah's Catholic community, I believe we are all inclined to help our fellow mankind, especially those in need.

Eric was fortunate to possess many talents in life, physically and intellectually, but perhaps his greatest attribute was his desire to help others. In this light, we have established The Eric Matthew Heinz Memorial Endowment under the auspices of The Catholic Foundation of Utah. Distributions from Eric's endowment will provide financial support to underprivileged athletes from Utah's Catholic high schools, and we can't think of a better way to honor our son and keep his legacy thriving.

Ron Heinz (Ron and Tricia are St. John the Baptist parishioners. Ron joined the CFU Board in August 2024.)



Above top: Eric Heinz with his parents Ron and Tricia at a Juan Diego game. Above: Eric with brothers, Ronnie and Nate Heinz and sister Addy Calonica.



Eric Heinz

Eric Heinz spent his K-12 years at the Skaggs Catholic Center in Draper, graduating with honors from Juan Diego Catholic High School in 2011. He subsequently graduated from the University of San Diego with a BS in Business Administration and received a Master's Degree in Sustainable Energy at Reykjavik University in Iceland. Upon graduation, Eric joined Goldman Sachs in Salt Lake City and worked on the derivatives trading team supporting institutional clients.

A natural athlete, Eric excelled at football, lacrosse, and track in high school and then enjoyed many sports, including weightlifting, boxing, hiking, and yoga. He

was the captain of the state-champion Juan Diego HS football team and was fortunate to participate in three championship seasons. Eric was a member and officer of the Delta Tau fraternity at the University of San Diego and was active in numerous scholastic organizations while in Iceland.

Eric was a kind and giving soul. He is remembered by all as a man of integrity and kindness.

Excerpt from the obituary for Eric Matthew Heinz.



#### The Catholic Woman's League

The mission of the Catholic Woman's League is to promote spirituality, educational interests, and philanthropic efforts for our community. Each year, the Catholic Woman's League sponsors and provides scholarships for Catholic high school juniors to attend Girls State. CWL Board member and scholarship coordinator, Alexa Maland, notes that attending Girls State "Provides girls an educational experience and encourages them to be civically engaged as adults." Disbursements from CFU endowments can help fully fund scholarships for applicants with financial needs.

In 2016, the 100th anniversary of the founding of the Catholic Woman's League, members decided it was essential to continue the legacy and mission of CWL by establishing endowments with the Catholic Foundation of Utah. The CWL was organized under the leadership of Bishop Joseph S. Glass, who suggested the name to emphasize the role of each individual woman. The members, representing many parishes, foster our mission statement by promoting spirituality, educational interests, and philanthropic efforts for our community. A board member represents the Catholic Woman's League on the Utah Legislative Council, and members donate to charitable organizations in the diocese and community each month.

We welcome new members to join us in fellowship!

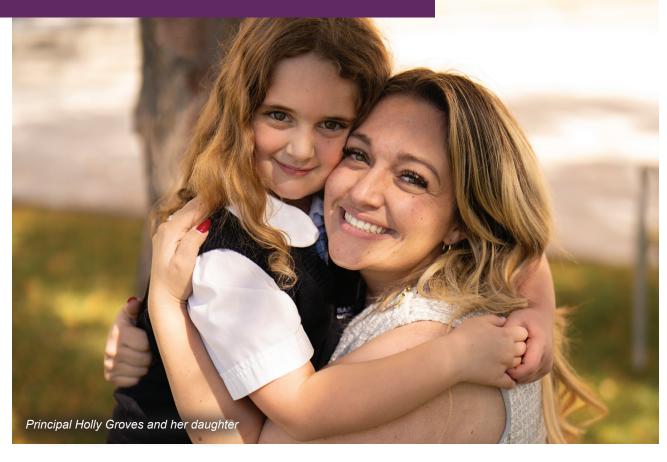
For more information, please contact Shirley Callanan at 801.581.9277

Above: Addisen Willardsen and Madilyne Beaudry, both from Saint. Joseph Catholic High School, Olivia Young from Juan Diego Catholic High School, and Alexa Maland, CWL Girls State Representative. Below: left to right: Jazmin Asmar and Mia Fang, both from Juan Diego; Addisen Willardsen, Macie Lane, and Madilyne Beaudry, from Saint Joseph Catholic High School.



"Our two endowments will enable us to continue our work for years to come. They also provide us with a way to honor members through donations in lieu of flowers."

### **Reflections of Gratitude**



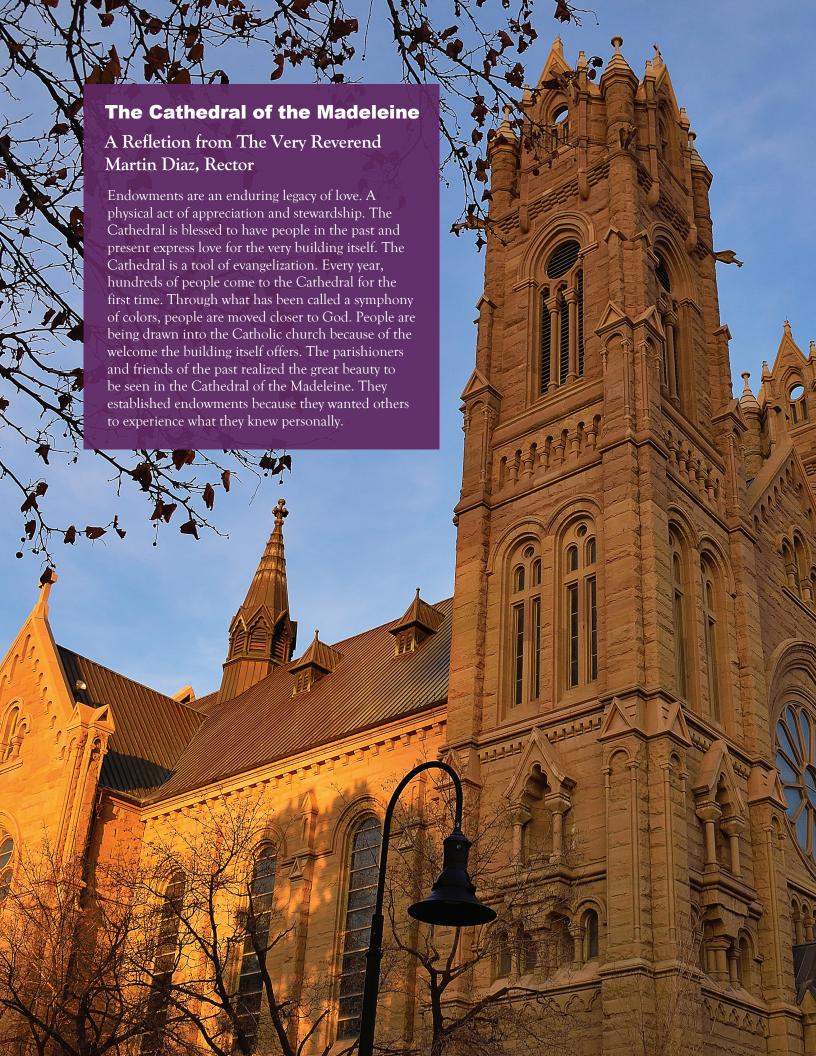
#### Saint Andrew Catholic School Holly Groves, Principal

At Saint Andrew Catholic School, our mission to form the whole child in faith, academic excellence, and service thrives through the generosity of donors. Endowment funds from CFU directly enhance our ability to provide a nurturing, traditional Catholic environment where students grow spiritually and academically. These gifts support our teachers and students to empower our diverse community to flourish. We are profoundly grateful for the donors who sustain our mission, ensuring our students continue to benefit from the immense blessing of a Catholic education.



"These gifts support our teachers and students to empower our diverse community to flourish."

~Holly Groves



In addition to the day-to-day duties of any pastor, the Cathedral rector is responsible for maintaining and preserving the Cathedral structure. Monsignor Joseph Mayo—then rector of the Cathedral—Laurel Dokos—then Development Director—and Trish Wesson—now Development Director—started the Bishop's Dinner twenty years ago. The Dinner has provided for the ongoing maintenance and preservation of the Cathedral.

From 2007 to 2013, I was pastor of Saint Therese of the Child Jesus parish. I was a board member of the Catholic Foundation of Utah during that time. Through Foundation events, I met some of the people who had established endowments for the Cathedral. I was grateful for their support of the church. When I became rector and pastor of the Cathedral in 2013, no longer on the board, I experienced firsthand the generosity of the people whose love, gratitude, and vision for the Cathedral continues to this day through their lasting gift of an endowment.

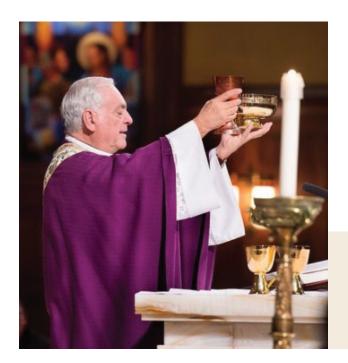
### "The work of the Catholic Foundation of Utah is to bring us together so we can preserve the Cathedral of the Madeleine for generations to come."

~The Very Reverend Martin Diaz

Bishop Lawrence Scanlan built a Cathedral with white walls and green pillars. Bishop Joseph Glass redesigned the Cathedral's interior with the color scheme and art he brought back from France. Bishop William Weigand, Monsignor Francis Mannion, and many parishioners and friends restored and renewed the Cathedral, as you can see today. The work of the Catholic Foundation of Utah is to bring us together so we can preserve the Cathedral of the Madeleine for generations to come.



Dedication of the Cathedral Cornerstone - 1900





Laying of the Cathedral of the Madeleine - 1909

The Very Reverend Martin Diaz will retire in August 2025. In his honor, an endowment has been created to support the preservation of the Cathedral. For more information or to make a contribution, please contact the Catholic Foundation of Utah office.

#### My Journey to the Priesthood

#### Fr. Anthony Shumway, Parochial Vicar, Cathedral of the Madeleine

I grew up in Salt Lake in a Catholic home, but I never thought that I was going to be a priest. I spent my time focusing on an exuberant career, and I achieved that when I was able to work in aerospace inspecting rockets in California. But the excitement eventually diminished, and I began to experience some burnout. I returned home to figure out what to do with my life. I had stopped attending church when I moved out of my parents' house and wanted nothing to do with religion. But when I returned home, my mom made me go to church again. It took less than six months before I knew something was different, and I wanted to spend more time praying. I reached out to the diocese and began the process of discerning if God was calling me to be a priest. I jumped in with both feet and trusted that I would be okay. I thought there was no way they would accept me, but they did. With every excuse I could generate as to why I couldn't make it as a priest, I was put into that situation and shown that I could make it through with the help of God. So, with the grace of God, I am now ordained and serving you all here in Salt Lake.



Fr. Shumway as an altar server

You may not know this, but Seminary costs are covered by the diocese. Seminarians are not allowed to work. Seminarians focus on prayer, study,

and personal development. This is a wonderful gift given to each man discerning the priesthood. Not having to worry about paying for room, board, or tuition frees the seminarian to focus on becoming the priest needed so much in today's society. That is a priest who is holy, dedicated and focused on bringing you the Sacraments of Jesus Christ.

Because of the unwavering efforts of the faithful like yourself, priests like me are here for you now. Your willingness to donate to the Catholic Foundation is also an investment in the future of our diocese. You are part of the formation of the future men who will care for the souls of all in our diocese. I'm grateful for your willingness to ensure that future generations will have access to the Sacraments, and thank you for supporting my journey.

May God bless you all abundantly.



Fr. Anthony Shumway (2nd from left), was ordained in 2024.

"Because of the unwavering efforts of the faithful like yourself, priests like me are here for you now."

Fr. Anthony Shumway

### **Priestly Formation**





Reverend Dominic Sternhagen

Director of Vocations



Reverend Carlos Guzman Assistant Director



#### **Meet the Seminarians**



Kenneth Parsad Ordination 2025



Jaime Zuazo Ordination 2026



Jose Luis Gomez Diaz Ordination 2026



Michael Weight Ordination 2031



Jose Santana Ordination 2031



#### SEMINARIAN ENDOWMENTS

#### Ada A. and Armando Lujan Family Endowment

Established by Ada and Armando Lujan to provide financial support for the education of seminarians for the Catholic Diocese of Salt Lake City.

#### Bruce B. and Rosemary W. Baron Endowment

Established by Bruce and Rosemary Baron to provide financial support equally for the education of seminarians and Saint Ambrose Catholic Church.

#### Carmen and Norma Mancuso Endowment

Established by Carmen and Norma Mancuso to equally benefit seminarians and the Cathedral of the Madeleine.

#### Carmen Tseung Endowment

Established by Carmen Tseung to benefit seminarian education.

#### Clifford Joseph and Gloria Sicolo Mecham **Endowment for Seminarians**

Established to provide financial support for seminarians.

#### Clinton K. and Ruth L. Lewis Formation and **Education of Seminarians Endowment**

Established by Clinton and Ruth Lewis to provide financial support for the formation and education of seminarians.

#### Columbian Society Endowment

Established by the Columbian Society to provide an annual source of income for gifts to multiple Catholic purposes: Columbian Society Scholarship, Madeleine Choir School Travel Fund, Ulster Project, Seminarians (Deacon Drew and Sandy Petersen), Carmel of the Immaculate Heart of Mary Monastery (Carmelites in Holladay, Utah), Cathedral of the Madeleine Bishop's Dinner, and Emergency Fund Columbian Society.

#### Deacon Mansueto and Mary Ann Flaim Endowment for Seminarians

Established in 1999 to benefit seminarians preparing for the priesthood.

Frances "Fran" L. and Wesley D. Haller Endowment Established by Fran Haller to support seminarians studying for the Diocese of Salt Lake City.

#### Francis Takaji and Julia Shigeko Ando Endowment for Seminarians

Established to provide financial support for the education of seminarians for the Diocese of Salt Lake City.

#### Gerald L. Schwantz and Jacqueline E. Dubois Endowment

Established by Gerald Schwantz and Jacqueline Dubois to provide financial support for the education of seminarians preparing for the priesthood, serving in part, Hurricane, Utah.

#### Helene W. Mileski Scholarship Endowment for Seminarians

Established in 1993 with a bequest from Helene W. Mileski to provide financial assistance to seminarians preparing for the briesthood.

#### In Honor and Memory of Marie Tran Kim's Husband, Dominic Tran Van Chu & Parents, Joseph N. Van Bank & Maria Tran Thi Mui Endowment

Established by Marie Tran Kim to provide financial support for seminarians and vocations in the Diocese of Salt Lake City.

#### Jack M. Foreman Family Endowment for Seminarians Established to provide financial support for the education of

seminarians for the Diocese of Salt Lake City.

#### Joyce Sickler Cosentino Endowment

Established by Joyce Sickler Cosentino to provide an annual source of income for seminarians, priests and vocations that will benefit Saint George Catholic Church and southern Utah.

#### **Knights of Columbus Endowment**

Established by the Scholte Family Foundation to support seminarians for priestly vocations at the discretion of the diocesan bishop.

#### Lee Kane and Donna Bernardi Kane Endowment

Established to provide financial support for seminarians and Mount Calvary Catholic Cemetery.

#### Monsignor Matthew O. Wixted Endowment

Established by the estate of Msgr. Matthew O. Wixted to provide an annual source of income for seminarian education.

#### Rev. John Brendan Hart Memorial Endowment

Established in memory of Reverend John Brendan Hart to provide an annual source of income for seminarian education.

#### Seminary Assistance Term Endowment

Established to provide financial support of seminarians and/or seminary programs.

#### Seminary Endowment in Memory of Monsignor William E. Vaughan

Established to provide support for seminarian education.

#### Seminary Education Endowment

Established to provide income to educate and support seminarians preparing for the priesthood.

#### Theresa Overfield Endowment for Rural Church Development and Seminarian Education

Established by Dr. Theresa Overfield to provide financial support for rural church development and seminarian education.



#### **Our Mission**

To practice gospel values of love, compassion, and hope through service, support, and collaboration.

As an agency affiliated with the Catholic Diocese of Salt Lake City, we:

- Work in partnership with other social service organizations.
- Respect diversity, individual needs, beliefs, and values.
- Are fiscally responsible to our donors.
- Involve volunteers in fulfilling our mission.
- Base our activities on the foundations of Catholic Social Teaching.

"In the state of Utah, one in nine people struggle with hunger. The mission of St. Vincent de Paul Dining Hall is to decrease that statistic by providing meals to those in need and those impacted by homelessness."

~Catholic Community Services

## CCS 2024 Impact by the Numbers





Pounds of Food Distributed



532,766

Hot Meals Provided



91,905

Individuals in Homelessness Served



1,423

Immigrants Assisted



66,852

Grocery Bags given to Students



1,372

Refugees Resettled

### HEALTH, SOCIAL SERVICES, AND INSTITUTIONAL ENDOWMENTS

#### CATHOLIC COMMUNITY SERVICES

#### Catholic Community Services Providing Help, Creating Hope Endowment

Established to provide for the general needs and purposes of Catholic Community Services.

Catholic Community Services of Utah Endowment Established by Mrs. Walter E. Cosgriff to benefit CCS community programs, including the Saint Vincent de Paul Center.

#### Deacon George W. Reade, III, and Mary A. Magie Reade Endowment

Established by Deacon George W. Reade and Mary A. Magie Reade to provide an annual source of income to Catholic Community Services for care of the homeless.

**G. Frank and Pamela Joklik Family Endowment** Established in 2003 by Frank and Pam Joklik to provide a source of income for Catholic Community Services of Utah to better serve the needs of the homeless and disadvantaged.

#### Harriet P. Daly Memorial Endowment

Established by Ray Daly to provide an annual source of income to be used for Catholic Community Services of Utah.

In Honor of The Most Reverend Oscar A. Solis II Established by John E. Lackstrom to provide equally for the general needs and purposes of Catholic Community Services.

#### In Honor and Memory of Debra L. Marincic Adams, Whose Faith, Gratitude, and Love Inspired Us All Endowment

Established by the estate of Debra L. Adams to equally benefit The Cathedral of the Madeleine and Catholic Community Services of Utah for the most urgent needs of the Cathedral and CCS.

#### John E. Lackstrom Catholic Community Services Northern Utah Humanitarian Endowment

Established by John E. Lackstrom to benefit Catholic Community Services Northern Utah for all general needs and purposes, with hope for an emphasis on benefitting those who have learned English as a Second Language/ESL.

### John E. Lackstrom Catholic Community Services of Utah Humanitarian Endowment

Established by John E. Lackstrom to benefit Catholic Community Services of Utah for all general needs and purposes, there is hope there will be an emphasis on benefitting those who have learned English as a Second Language/ESL.

#### Jon M. and Karen Huntsman Community Service Endowment

Established by Jon and Karen Huntsman in January 1992 to provide food, shelter, and clothing for the homeless in Utah and is directed to the Saint Vincent de Paul Center.

#### Jon M. and Karen Huntsman Community Service Term Endowment

Established by Jon and Karen Huntsman to provide food, shelter, and clothing to homeless persons and other persons who, by reason of condition of poverty or otherwise, are in need of such assistance; provided, however, that for so long as the Saint Vincent de Paul Center shall have funds to provide food, clothing, and shelter to homeless persons in the state of Utah, all income derived from the fund will be directed to the Saint Vincent de Paul Center for such purposes.

#### John S. and Peggy Meagher Price Endowments

John Price and the late Peggy Meagher Price established the first endowment. The diocesan bishop distributes proceeds. Two additional endowments were established in 2011 to benefit Catholic Community Services and Judge Memorial Catholic High School.

#### Josephine "Jo" F. Divver Endowment

Established to provide support equally for the Utah Rural Mission Churches and Catholic Community Services.

#### Pamela J. Atkinson Endowment

Established by The Catholic Foundation of Utah Trustees to honor Pamela J. Atkinson and to provide financial support for Catholic Community Services.

### Schofield Family Endowment for Saint Martha's Baby Project

Established by James and Antoinette Schofield to provide financial support equally for the Saint Martha's Baby Project that assists Mothers and Children in need in Cedar City, Utah, and Catholic Community Services.

#### Ted and Nellie Kirkmeyer Endowment

Established by Ted and Nellie Kirkmeyer to benefit Marillac House, Saint Vincent de Paul Center, Weigand Resource Center, and Saint Mary Home for Men.

#### The John S. and Peggy Meagher Price Endowments

Established by John Price and the late Peggy Meagher Price. The diocesan bishop distributes proceeds. Two additional endowments were established in 2011 to benefit Catholic Community Services and Judge Memorial Catholic High School.

#### SAINT VINCENT DE PAUL CENTER

### Francis "Frank" and Elizabeth "Beth" A. Brennan Endowment

Established by Beth Brennan to provide financial support for Saint Vincent de Paul Soup Kitchen.

#### George P. and Mary Ellen Condas Family Endowment

Established by the six Condas siblings in honor of their parents to provide financial support for Saint Vincent de Paul Soup Kitchen.

#### Irene C. Sweeney Endowment for Catholic Community Services, Saint Vincent de Paul Center

Established by Irene C. Sweeney to provide financial support for Saint Vincent de Paul Center/Catholic Community Services.

#### Lucy Rubik Endowment

Established by Lucy Rubik in 1999 to benefit the Cathedral of the Madeleine Good Samaritan Program, Saint Vincent de Paul Center, seminarian and priestly formation, and future development in Utah.

#### Mary T. Kelly Griffin Memorial Endowment

Established by Robert Griffin and his siblings, Mary Allred, Arthur Griffin, Richard Griffin, and Jerry Griffin to provide financial support equally to benefit Our Lady of Lourdes Catholic Church, Salt Lake City, and Saint Vincent de Paul Soup Kitchen.

#### Robert G. and Isabelle K. Murillo Rader

Established by Patricia Rader Rickers to provide support equally for the general purposes of The Cathedral of the Madeleine, Catholic Community Services Saint Vincent de Paul Center, and Mount Calvary Catholic Cemetery.

#### Silvio and Ann Fassio Family Endowment

Established in 2003 to provide monies for the general operation of Saint Vincent de Paul Center and the Cathedral of the Madeleine Good Samaritan Program.

### Monsignor Terence M. Moore Social Justice Endowments

Established by Monsignor Terence M. Moore, two endowments (one permanently restricted and one temporarily restricted) to provide a source of income for Catholic Community Services for the purchase of food and other necessary items for the homeless served at Saint Vincent de Paul Center.

### HEALTH, SOCIAL SERVICES AND INSTITUTIONAL ENDOWMENTS

### THE CATHEDRAL OF THE MADELEINE GOOD SAMARITAN PROGRAM

#### Betsy and Peter Kieczkowski Endowment

Established to benefit the homeless and poor in Utah. The initial income beneficiary is The Cathedral of the Madeleine Good Samaritan Program.

#### Catholic Foundation of Utah Trustees' Endowment

Established by the Board of Trustees, this temporarily restricted endowment provides annual income for stewardship, developmental and promotional projects.

#### Emerson S. Sturdevant Endowment for The Cathedral of the Madeleine Good Samaritan Program

Established to provide financial support for The Cathedral of the Madeleine Good Samaritan Program.

#### Good Samaritan Program Endowment

Established by The Cathedral of the Madeleine, this temporarily restricted endowment provides financial support for The Good Samaritan Program.

#### In Honor of The Most Reverend Oscar A. Solis Endowment III

Established by the estate of John E. Lackstrom to provide support for any and all needs of the Good Samaritan Program.

#### J.E. Cosgriff Endowment for The Cathedral of the Madeleine Good Samaritan Program

Established to provide financial support for The Cathedral of the Madeleine Good Samaritan Program.

#### John E. Lackstrom Cathedral of the Madeleine Good Samaritan Program Endowment

Established by John E. Lackstrom to provide financial support for The Cathedral of the Madeleine Good Samaritan Program.

#### Lucy Rubick Endowment

Established by Lucy Rubick in 1999 to benefit The Cathedral of the Madeleine Good Samaritan Program, Sant Vincent de Paul Center, seminarian and priestly formation, and future church development in Utah.

#### Silvio and Ann Fassio Family Endowment

Established in 2003 to provide monies for the general operation of Saint Vincent de Paul Center and The Cathedral of the Madeleine Good Samaritan Program.

#### CARMELITE MONASTERY OF SALT LAKE

#### Francis V. and Joan M. Hanson Endowment

Established to provide financial support for the greatest needs of the Carmelite Monastery in Holladay, Utah, as determined by the Prioress, Mother Therese Bui, OCD, or her eventual successors.

#### CATHOLIC FOUNDATION OF UTAH

#### Catholic Foundation of Utah Trustees' Endowment

Established by the Board of Trustees, this temporarily restricted endowment provides annual income for stewardship, developmental, and promotional projects.

#### CATHOLIC WOMAN'S LEAGUE

#### The Catholic Woman's League Endowment

Established to provide financial support for the spiritual, educational and philanthropic mission of the Catholic Woman's League.

#### The Catholic Woman's League Endowment II

Established by the Catholic Woman's League, this temporarily restricted endowment provides financial support to the spiritual, educational, and philanthropic mission of the Catholic Woman's League.

#### **GUADALUPE EDUCATIONAL PROGRAMS**

### Guadalupe Educational Programs Endowment Established to benefit Guadalupe School.

#### HANNA BOYS CENTER

#### John W. and Christine C. Barr Trust Endowment

Established to provide financial support for both the maintenance and operation of the Hanna Boys Center and the Madeleine Choir School.

#### **HOLY CROSS MINISTRIES**

#### Holy Cross Ministries Endowment

Established to provide monies for programs and services of the Sisters of the Holy Cross in Utah.

#### KNIGHTS OF COLUMBUS

#### Knights of Columbus Scholarship Endowment

Established by the Columbian Society, on behalf of Knights of Columbus Council #602, to provide financial support for a statewide college scholarship. It is awarded annually at the Knights of Columbus Utah State Convention.

#### Knights of Columbus Scholarship Endowment Established by John and Linda Wainscott for financial support to the Knights of Columbus Endowment #08-

0956, which provides for college scholarships.

#### In Honor of William A. Sheehan Endowment for the Knights of Columbus Council 11246, Cedar City, Utah

Established by Kay Sheehan in memory of William A. Sheehan to provide financial support for the Knights of Columbus Council 11246, Christ the King Catholic Church, Cedar City.

#### Knights of Columbus Utah State Council Scholarship Endowment

Established to provide financial support for college scholarships.

#### Knights of Columbus Utah Culture of Life Endowment

Established to provide financial support to encourage life for the unborn, help provide dignity and respect for the elderly, and promote the sanctity of marriage.

#### McDermott Memorial Endowment

Established by the leadership of Knights of Columbus Council #5347 in 2003. Per the wishes of John and Ann McDermott, whose bequest made the endowment possible, the initial purpose of the endowment is to provide scholarships to practicing Catholic high school seniors in Box Elder County. The one-time scholarship is intended to assist in paying first-year tuition at a post-high school educational institution.

#### Patriotic Scholarship of the Utah Knights of Columbus Endowment

Established to financially support Fourth Degree Knights of Columbus members, their spouses, and children enrolled in college or trade school to pursue a degree.

#### KOREAN CATHOLIC COMMUNITY IN UTAH

#### Korean Catholic Community of Utah, Catholic Church Endowment

This temporarily restricted endowment was established to provide a resource for program support, new construction, enhancement of existing facilities, and ongoing facilities management for church buildings serving the Korean Catholic community of Utah.

#### **MOUNT ANGEL ABBEY**

#### McKenna Family Endowments for:

Mount Angel Abbey and Seminary; Mount Calvary Catholic Cemetery; Judge Memorial Catholic High School; Saint Ann Parish; Diocesan Future Needs. Established in 2003, the McKenna Family Endowments were made possible by generous gifts from Bernadette Hayes in memory of her mother and father, Dennis James and Elizabeth V. O'Connor; sister, Mary; and brothers Dennis, James, John, Dan, and Bill.



#### MOUNT CALVARY CEMETARY

#### Mount Calvary Cemetery Endowment

Established in 1985, this endowment provides annual income for the general maintenance of Mount Calvary Cemetery.

#### Mount Calvary Cemetery Term Endowment

Established to provide financial support for Mount Calvary Cemetery.

#### Lee Kane and Donna Bernardi Kane Family Endowment

Established to provide financial support for Seminarians and to provide financial support for Mount Calvary Catholic Cemetery.

#### McKenna Family Endowments for:

Mount Angel Abbey and Seminary; Mount Calvary Catholic Cemetery; Judge Memorial Catholic High School; Saint Ann Parish; Diocesan Future Needs. Established in 2003, the McKenna Family Endowments were made possible by generous gifts from Bernadette Hayes in memory of her mother and father, Dennis James and Elizabeth V. O'Connor; sister, Mary; and brothers Dennis, James, John, Dan, and Bill.

### Monsignor J. Terrence Fitzgerald and Katherine I. Cronin Endowment

Established in memory of Katherine I. Cronin and family, to provide financial support for the general maintenance of Mount Calvary Cemetery in Salt Lake City, Utah.

#### Robert G. and Isabelle K. Murillo Rader Endowment

Established by Patricia Rader Rickers to provide support equally for the general purposes of The Cathedral of the Madeleine, Catholic Community Services, Saint Vincent de Paul Center, and Mount Calvary Catholic Cemetery.

#### Ruth Lewis Endowment

Established by Maria Mason in her mother's name to provide financial support for Mount Calvary Catholic Cemetery.

#### PRIESTS' MUTUAL BENEFIT SOCIETY

In Memory of Monsignor James T. Kenny Endowment Established by the estate of Monsignor James T. Kenny for the benefit of the Diocesan Priests Mutual Benefit Society.

Most Reverend Joseph Lennox Federal Endowment Established for the Priest Mutual Benefit Society.

#### SAINT ANNE'S CENTER

#### Saint Anne's Center Endowment

Established to provide annual income for Saint Anne's Center in Ogden, Utah.

#### SAINT JOSEPH VILLA

#### Ted and Nellie Kirkmeyer Endowment

Established by Ted and Nellie Kirkmeyer for the benefit of Marillac House, Saint Vincent de Paul Center, Weigand Resource Center.

#### Pauline D. Bassler Endowment

Established to provide a source of income for needs at Christus St. Joseph Villa at the discretion of their Board of Directors.

#### TRAVELERS AIDE SOCIETY

#### Shelter for the Homeless Endowment

Established to provide support for the homeless at The Road Home.

### ENDOWMENTS FOR THE CATHOLIC DIOCESE OF SALT LAKE CITY

#### Alice Hovorka Endowment

Established to provide support for vulnerable groups, including youth and the elderly.

#### Ann Zambito Kiesel Scholarship Endowment

Ann Kiesel established this endowment to provide financial support for an anonymous scholarship for an elementary school child with financial needs.

#### Arline Evelyn Otto Endowment

Established by the Arline Otto Estate to benefit the Diocese of Salt Lake City Youth Ministry for Catholic Children and Teens.

Bishop's Emergency Assistance Endowment This temporarily restricted endowment was established to provide assistance to priests, deacons or their families in times of serious financial difficulty arising from illness, unemployment or other unforeseen circumstances. This is also intended to assist priests in circumstances of long-term disability or emergency.

#### Bishop's Future Fund

Established to provide monies directed at the discretion of the diocesan bishop.

#### Bishop Joseph S. Glass West Side Education Endowment

Established by The Most Reverend William K. Weigand to provide annual support for the educational needs of Salt Lake City's west side.

#### Bishop's Residence Endowment

Established to help supplement the monies needed for maintenance, repair, and improvements to the physical plant, serving as the residence of the bishop of the Diocese of Salt Lake City.

#### Bishop's Utah County Ministries Endowment

Established in 1997 to benefit expanding ministries of the Catholic Church in Utah County.

### Bishop's Youth Ministry and Catholic Schools Assistance

Established in 1981 to provide tuition assistance and operational support for Utah's Catholic schools and youth ministry programs.

#### Bruce B. and Rosemary Baron Endowment

Established by Bruce and Rosemary Baron to provide financial support equally for the education of seminarians and Saint Ambrose Catholic Church.

#### Carmen and Norma Mancuso Endowment

Established by Carmen and Norma Mancuso to equally benefit Seminarians and the Cathedral of the Madeleine.

#### Catholic Schools Faculty Salary Endowment

Established by The Most Reverend George Niederauer to subsidize salaries in Catholic Schools in the Diocese of Salt Lake City. The endowment encourages the payment of fair and just salaries to educators working in Catholic Schools while minimizing tuition increases.

#### Catholic Schools Leadership Term Endowment

Established in 1999, this temporarily restricted endowment provides scholarships for Catholic school leadership training, awards for outstanding educators, and leadership assistance to schools.

#### Catholic Schools Project Endowment

Established to provide financial support for emergency project needs.

#### Catholic Schools Scholarship Term Endowment

Established by The Most Reverend George Niederauer, this temporarily restricted endowment provides scholarships for students attending diocesan Catholic schools.

### CDR Gerald H. Kaffer, Jr. USN and Dorothy A. Fisher Kaffer Family Endowment

Established by Jerry and Dorothy Kaffer to provide financial support for Diocesan retired priests of the Catholic Diocese of Salt Lake City.

#### Charles and Mary D. Anderson Endowment

Established by Mary Anderson to provide financial support for seminarian education.

#### Charlie Fratto Memorial Endowment

Established by Irene C. Sweeney in 2001 in memory of Charlie Fratto. Irene encouraged donations from all who were inspired by Charlie's wonderful sense of stewardship. The income supports seminarian and priestly formation.

#### Chester and Kay Fassio Family Endowment

Established by Chester and Kay Fassio to benefit ministries directed at the discretion of the diocesan bishop.

### Columbia/HCA Health Systems Catholic Endowment

Established by The Columbian Society to provide an annual source of income for the Columbian Society to provide multiple gifts for multiple Catholic purposes: Columbian Society Scholarship, Madeleine Choir School Travel Fund, Ulster Project, Seminarians (Deacon Drew and Sandy Petersen), Carmel of the Immaculate Heart of Mary Monastery (Carmelites in Holladay, Utah), Cathedral of the Madeleine Bishop's Dinner, and Emergency Fund Columbian Society.

### Continuing Formation of Priests Term Endowment Cosgriff Family Endowment

The proceeds from this endowment are distributed by the diocesan bishop.

#### Cosgriff Resource Center Endowment

Established originally for the benefit of St. Paul's Chapel on Main Street and the Paulist fathers. Now for the purpose of the Bishop's Future Fund.

#### Deacon Doug O. and Virginian P. Endowment

Established to provide financial support for the works of the Catholic Diocese of Salt Lake City.

#### Diocesan Mass Stipend Term Endowment

Established for Mass Intentions.

#### Diocesan Missions Endowment

Established in 1985 to benefit diocesan missions throughout the diocese.

#### Diocesan Mission Support Term Endowment

Established to provide financial support for diocesan missions.

#### Diocesan Religious Education Endowment

Established by Irene C. Sweeney to provide monies for the programs of the office of religious education in the Catholic Diocese of Salt Lake City.

#### Diocesan Reserve Endowment

Established to provide financial support for the operation of the Roman Catholic Bishop of Salt Lake City.

#### Diocesan Retired Priests Term Endowment

Established to provide financial support for the retirement needs of priests.

#### Diocesan Youth Ministry Endowment

Established to provide a source of income for the Diocesan Youth Ministry.

#### Diocese of SLC Endowment Given Graciously by the Huntsville, Utah, Trappists

Established by the Diocese of Salt Lake City to provide funding for the needs of the Catholic Diocese of Salt Lake City at the discretion of the Bishop.

#### Discretionary Endowment for the Parishes

Established to provide a source of income to inspire parishes in the Diocese of Salt Lake City to begin an endowment of their choice. It is hoped that this will inspire additional donors to contribute to the endowment, allowing all of the Utah parishes to participate and receive \$1,000 in seed money for an endowment. The donor contributes \$1,000, and the parish contributes \$4,000 simultaneously. The first ten parishes to request funding and establish an endowment will be the recipients of the initial endowment.

Emery and Antoinette Carter Family Endowment Established by Emery M. and Antoinette "Toni" Carter through their trusts to provide financial support for the education of the poor in our Catholic schools.

#### Emmet Hayes and Bernadette McKenna Hayes Family Endowment for the Future Needs of the Diocese of Salt Lake City

Established to provide financial support for the future needs of the Diocese of Salt Lake City.

#### Emmet Hayes and Bernadette McKenna Endowment for Uintah, Duchesne and Daggett Counties.

Established to provide financial support for Uintah, Duchesne and Daggett Counties.

Father Thomas L. Culleton and Parents Endowment Established by Reverend Thomas Culleton to provide for the needs of the Diocese of Salt Lake City.

#### **Gray Family Endowment**

Established by Deacon Forrest and Maria Cruz Gray to support seminarian education for students who had attended the Madeleine Choir School.

#### Gus C. and Mary R. Betenes Endowment

Established by Dean Betenes in memory of his parents. Proceeds from the fund are directed by the diocesan bishop.

Harold J. and Alice P. Weigand Endowment Established to provide financial support for seminarians.

#### Hispanic Ministry Endowment

Established in 1985 to provide monies for Catholic Hispanic ministries in Utah.

#### In Memory of Mary Jeanne Neumann Endowment

Established by Norbert F. Neumann to aid home ministry in the Diocese of Salt Lake City.

#### In the Spirit Endowment

Established by anonymous donors to support spirituality formation programs in the Diocese.

#### Irene C. Sweeney Term Endowment for Rural Church Development and Missionary Outreach

This temporarily restricted endowment provides financial support for operations, facilities and programs for Catholic faith communities in isolated regions of Utah.

#### Jacqueline Powers Memorial Endowment

Established by the Anima Christi Foundation, Inc. to benefit operations, facilities and programs for Catholic faith communities in isolated regions of Utah.

#### Ian and Wilhelmina Smit Scholte Endowment

Established by the Scholte Family Foundation to provide tuition assistance to students attending Catholic schools.

#### John F. and Florence M. Wilson Endowment

Established by John F. and Florence M. Wilson to provide financial support to encourage vocations within the Diocese of Salt Lake City.

#### John S. and Peggy Meagher Price Endowment

The first endowment was established by John Price and the late Peggy Meagher Price. The diocesan bishop distributes proceeds. Two additional endowments were established in 2011 to benefit Catholic Community Services and Judge Memorial Catholic High School.

#### Josephine "Jo" F. Divver Endowment

Established by Josephine Divver to provide support equally for the Utah Rural Mission Churches and Catholic Community Services.

#### Joyce Sickler Cosentino Endowment

Established by Joyce Sickler Cosentino. The purpose of the endowment is to provide an annual source of income for seminarians, priests, and vocations that will benefit Saint George Catholic Church and southern Utah.

#### Knights of Columbus Endowment

Established by the Scholte Family Foundation to support seminarians for priestly vocations at the discretion of the diocesan bishop.

#### Lee Kane and Donna Bernardi Kane Family Endowment

Seminarians – to provide financial support for seminarians. Mount Calvary Catholic Cemetery – to provide financial support for Mount Calvary Catholic Cemetery.

#### Louise Cairo Best Endowment

Established by Louise Cairo Best, the first teacher of Saint Vincent de Paul Catholic School, to provide support at the discretion of the Superintendent of Catholic Schools for the following needs: annual funding for continuing academic or religious education and teacher training, including early childhood teachers, annual grant funding submitted by teachers to provide funds for out of state workshops, special learning projects and/or special supplies for a classroom in need, annual funding to assist teachers who would like to be trained as future leaders/administrators in the diocese.

#### Mass Intentions Endowment

Established for Mass Intentions.

#### McKenna Family Endowment for

Mount Angel Abbey and Seminary; Mount Calvary Catholic Cemetery; Judge Memorial Catholic High School; Saint Ann Parish; Diocesan Future Needs. Established in 2003, the McKenna Family Endowments were made possible by generous gifts from Bernadette Hayes in memory of her mother and father, Dennis James and Elizabeth V. O'Connor; sister, Mary; and brothers Dennis, James, John, Dan, and Bill.

#### McNamara Family Endowment

Established by Stephen and Jennifer McNamara in 2000 to support Catholic and other charities in Utah.

Most Reverend Joseph Lennox Federal Endowment For the Priest Mutual Benefit Society.

#### Monsignor Colin F. Bircumshaw, Ms. Anastasia T. Bircumshaw and Parents Floyd and Bella Endowment

Established by Monsignor Bircumshaw and his sister, Anastasia T. Bircumshaw to provide an annual source of income to or for the works of the Roman Catholic Bishop of Salt Lake City.

#### Monsignor Matthew O. Wixted Endowment

Established by the estate of Monsignor Matthew O. Wixted to provide an annual source of income at the discretion of the Bishop of Salt Lake City.

### Monsignor J. Terrence Fitzgerald and Parents Endowment

Established by Msgr. J. Terrence Fitzgerald in 2002 in memory of his parents, Joseph and Margaret, to provide financial support for the works of the Catholic Diocese of Salt Lake City.

#### Monsignor J. Terrence Fitzgerald and Parents Term Endowment

Established to provide financial support for the works of the Roman Catholic Bishop of Salt Lake City.

#### N.J. Meagher Family Endowment

Initiated by members of the Meagher family, this endowment is offered in loving memory of Nick Meagher of Vernal, Utah. The permanently restricted endowment provides financial support for the ministries, programs, and services of the Catholic Diocese of Salt Lake City.

#### Pam and Fred Strasser Education Endowment

Established by Pam and Fred Strasser to provide scholarships for tuition to children/students in need who are currently attending or desire to attend any Catholic school in the Diocese of Salt Lake City. The preference for the scholarships is for elementary students (75%), with the remainder (25%) available to middle or high school students.

#### PAMDAL Family Endowment for Catholic Charities

Established in 2001 by Larry and Diane Cochran, this permanently restricted endowment provides annual income for Catholic charities and special education programs in the Diocese of Salt Lake City.

#### Pieter Scholte and Teena Ayers Endowment

Established by the Scholte Family Foundation to support Catholic and public charities in Utah.

#### Priests' Retirement Endowment

Established to provide retirement support for clergy.

#### Refugee Youth Scholarship Endowment

Established in 2003 by an anonymous donor, this provides matching scholarship gifts for students attending Utah Catholic Schools from families recently immigrated to the United States.

#### Restricted Rural Church Development and Outreach for the State of Utah Endowment

Established to provide a source of income for rural church development and ministries in Utah.

#### Robert and Jo Ann Majka Family Endowment

Established by Robert and Jo Ann Majka to provide for future needs of Catholic programs, ministries, and services in the Diocese of Salt Lake City.

#### Robert and Mary Evans Endowment

Roman Catholic Bishop Ministries – Established in 1992 to provide for ministries and organizations espousing teachings and doctrine compatible with the Roman Catholic Church. The initial income beneficiary is Saint Joseph Catholic High School. Holy Family Catholic Church – to provide financial support for the capital campaign at Holy Family Church. The Roman Catholic Bishop – to provide financial support for the Roman Catholic Bishop with interest earned distributed to Saint Joseph Catholic High School. Saint Joseph Catholic High School – this temporarily restricted endowment provides monies for capital improvements at Saint Joseph Catholic High School.

#### Ryan Jay Fratto Memorial Endowment

Established in 1994 by family members in memory of Ryan Jay Fratto. The diocesan bishop distributes proceeds.

#### Schovaers Charitable Gift Annuity

#### Schumacher Charitable Gift Annuity

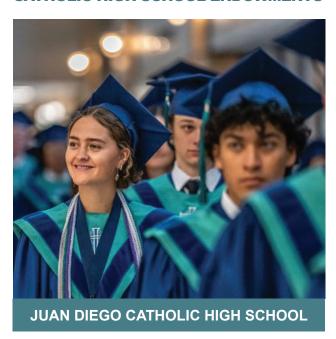
Established by Teresa Schumacher in 1998. Endowment proceeds are directed by the diocesan bishop.

#### Shelton Deferred Charitable Annuity

#### Theresa Overfield Endowment for Rural Church Development and Seminarian Education

Established by Dr. Theresa Overfield to provide financial support for rural church development and seminarian education.

#### **CATHOLIC HIGH SCHOOL ENDOWMENTS**



#### Juan Diego Catholic High School Archangel Endowment

Provides tuition assistance to students at JDCHS.

#### Juan Diego Catholic High School Donovan W. Burns Art Scholarship

Provides tuition assistance to a senior student who is Catholic, demonstrates financial need, and is enrolled in art courses at JDCHS.

#### Juan Diego Catholic High School Founders Endowment

Established to recognize deserving students who epitomize the values of humility, faith, integrity and fidelity exhibited by the school patron, Saint Juan Diego.

### Juan Diego Catholic High School Deacon Gerald C. Shea Memorial Endowment

Provides tuition assistance to those in need at JDCHS through the Silent Eagle Program.

#### Juan Diego Catholic High School Katharine Drexel Endowment

Created to establish, develop and maintain the Katharine Drexel Resource Center. The endowment and center namesake was canonized in 2000. Saint Katharine founded the Sisters of the Blessed Sacrament, dedicated to the education of Native American and African American children.

#### Juan Diego Catholic High School Mother of Americas Scholarship Endowment

Established by JDCHS to assist sons and daughters of deserving families with tuition needs at Juan Diego Catholic High School.

#### Juan Diego Catholic High School St. Cecilia Arts and Humanities Endowment

Established by JDCHS to benefit arts and humanities programs. It promotes a variety of cultural and artistic experiences for students, parents, teachers and Catholic and civic communities.

#### Juan Diego Catholic High School Saint Sebastian Athletic Endowment

Established by JDCHS to help defray the cost of athletic programs sponsored by the school.

#### Juan Diego Catholic High School Tepeyac Hill Endowment

Established by JDCHS to support the efforts of Campus Life at JDCHS to include support of the student Kairos retreats.

#### Ahlstrom/Stephanz Endowment

Provides tuition assistance for the benefit of low-income students attending JDCHS.

#### Arline Otto Endowment for Juan Diego Catholic High School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

#### Barman Family Endowment for Juan Diego Catholic High School

Established by Tom and Carol Barman to provide tuition assistance for Catholic families in need at JDCHS.

#### Daniel and Tiffini John Family Endowment

Established by Mr. and Mrs. Daniel John to provide tuition assistance for students attending JDCHS.

#### DeCarlo Family Juan Diego Catholic High School Endowment

Provides tuition assistance to low-income students for JDCHS.

### Heinz Family Juan Diego Catholic High School Endowment

Provides tuition assistance to low-income students and provides faculty support of JDCHS.

#### Jeff and Judi Stokes Endowment for Juan Diego Catholic High School

Provides financial support for the benefit of low-income students attending JDCHS who have high academic promise.

#### Joe Dispenza Legacy Endowment

Provides tuition assistance to low-income students attending JDCHS.

### Mary and Michael McConnell Endowment for Juan Diego Debate

Established by Michael and Mary McConnell to support the Debate Program at JDCHS.

#### The Saint Joseph Calasanz Endowment

Established to provide tuition assistance for the benefit of low-income students attending JDCHS.

#### Salemi Family Endowment

Established by Mr. and Mrs. Daniel Salemi to provide support for the Math and Science programs at JDCHS.

#### Silent Angel Endowment

Established by Robert and Christy Cooper to provide scholarships for children attending JDCHS.

#### **Todaro Family Endowment**

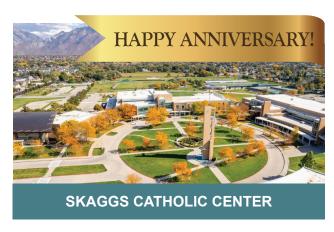
Established by Mr. and Mrs. Guy Todaro for music and for support of the band and choral programs at JDCHS.

#### Monsignor Terence Moore Endowment

Established by Lindsay and Laura Atwood to provide tuition assistance to low-income students attending Juan Diego Catholic High School.

#### Monsignor Terence M. Moore Endowments

Lindsay and Laura Atwood established two endowments in honor of Reverend Monsignor Terence M. Moore to provide tuition assistance to low-income students attending Skaggs Catholic Center schools.





#### **Underwood Family Endowment**

Established by Mr. and Mrs. Mark Underwood to provide tuition assistance to students attending JDCHS.

#### Michael T. and Taylor Miller Scholarship Endowment

Established by the Donald L. Miller Trust to provide scholarships based upon need and scholastic standing for students attending Saint John the Baptist Elementary School and Juan Diego Catholic High School.

#### The String Program Endowment

Established to support the orchestra programs for Juan Diego Catholic High School, Saint John the Baptist Middle and Elementary Schools.

#### The Versteeg Family Endowment

Established by Beatrix Versteeg and Yolanda Versteeg, to provide financial support for Juan Diego Catholic High school, Guardian Angel and Saint John the Baptist Elementary and Middle Schools.



#### Judgeonian Society Scholarship Endowment

Established in 1990 by the Judgeonian Society for scholarships for Judge Memorial students in need of financial assistance.

#### Judge Memorial Catholic High School At-Risk Student Scholarship

Established in 1994 by Castle and Herbert I. and Elsa B. Michael Foundations, the proceeds help atrisk students with tuition.

#### Judge Memorial Catholic High School Planning and Development Endowment

Provides a source of income for planning, development, and implementation at Judge Memorial Catholic High School.

#### Judge Memorial Catholic High School Scholarship Endowment

The annual income from this endowment is used for Judge Memorial Catholic High School student scholarships.

#### Judge Memorial Catholic High School Term Endowment

Established to manage short-term monies held for the operation of the school.

#### Alumni Alliance Scholarship Endowment

Initiated by the Judge Memorial Catholic High School Class of 1984, to provide scholarship monies for worthy students attending the school.

#### Arline Otto Endowment for Judge Memorial Catholic High School

Established the Arline Otto Estate to provide financial support for Catholic scholarships.

#### Christ the King Endowment

Established in 2001 by Judge Memorial Catholic High School in recognition of the excellence of Judge faculty and their contributions to the total education provided at the school. Proceeds encourage Judge Memorial students in need of financial assistance to pursue an education.

#### Clark Family Scholarship Endowment

Established to provide financial support for tuition scholarships at Judge Memorial Catholic High School.

#### Colleen Kearns Steiner Memorial Endowment

Established by Richard Steiner in memory of his wife, Colleen Kearns Steiner, to benefit Judge Memorial Catholic High School.

#### Coach Yerkovich Term Endowment

Established by Tim and Allison Gardner to provide financial support for tuition assistance at Judge Memorial Catholic High School.

#### Demi Candelaria Memorial Scholarship Endowment

Established by the Candelaria family in 2004 in honor of their daughter, Demi, to provide scholarship monies to Judge Memorial Catholic High School female athletes for attendance at camps designated to improve basketball or soccer skills.

#### Demi Candelaria Memorial Scholarship Term Endowment

Established by Mr. and Mrs. Demis Candelaria to provide scholarship monies to Judge Memorial Catholic High school female student athletes for basketball or soccer.

#### Donald D. and Evelyn A. Gamble

Established by members of the Gamble family in memory of Donald and Evelyn Gamble to provide student scholarships.

#### Lt. Daniel N. Bader Memorial

Established by R. Gordon and Anita Bader, in memory of their son, Lt. Daniel Bader, to provide student scholarship assistance.

#### Ermine H. and Agnes E. Johnson

Established by Ermine and Agnes Johnson to provide tuition assistance to students in need at Judge Memorial Catholic High School.

#### Francis J. and Cora Rotzler Brennan Memorial Endowment

Established by Paul and Clara Brennan to provide financial support for Judge Memorial Catholic High School.

#### Jack Schroeder Memorial Endowment

Established in 2003 by Judge Memorial in memory of the late Jack Schroeder to provide scholarship monies for worthy students.

#### James D. Stephens Family Partnership Endowment

Established in 1999 to benefit Judge Memorial Catholic High School.

#### John B. and Lynn M. Wilson Family Endowment

Established by John and Lynn Wilson to provide monies to be used for the general operation of Judge Memorial Catholic High School.

#### John Curtin Endowment

Established in 1997 for the benefit of Judge Memorial Catholic High School.

#### John and Jean Henkels Endowment for Judge Memorial Catholic High School

Established to provide tuition assistance to children from less fortunate families.

#### John (Jay) Mooney and Bernice Maher Mooney

Established to provide student scholarships at Judge Memorial Catholic High School.

#### John S. and Peggy Meagher Price Endowments

The first endowment was established by John Price and the late Peggy Meagher Price. Proceeds distributed by the diocesan bishop. Two additional endowments were established in 2011 to benefit Catholic Community Services and Judge Memorial Catholic High School.

#### John T. Vaughn Endowment

Established by John T. Vaughan in 1984 to provide tuition assistance to students at Judge Memorial Catholic High School.

### Layne and Sandra Kresser and Family in Memory of Joshua Sam Kresser Endowment

Established to provide tuition assistance to students attending Judge Memorial Catholic High School.

#### LaVonne K. Taylor/Evelyn Christensen Memorial Endowment

LaVonne K. Taylor, a 1929 graduate of St. Mary of the Wasatch, established this endowment to benefit Judge Memorial Catholic High School.

#### Lawrence D. Buecher Memorial Endowment

Established by the late Lawrence (Larry) Buecher to benefit Judge Memorial Catholic High School.

### Mary S. Souvall in Memory of Sam W. Souvall Endowment

Established to provide tuition assistance to students attending Judge Memorial Catholic High School.

#### Matthew John Huffman Memorial Endowment

Established by John and Carol Huffman to provide financial support, at the principal's discretion, for tuition scholarships and/or the athletic program at Judge Memorial Catholic High School.

#### McKenna Family Endowment

for Judge Memorial Catholic High School, Mount Angel Abbey and Seminary, Mount Calvary Catholic Cemetery, Saint Ann Parish, and Diocesan Future Needs—made possible by gifts from Bernadette Hayes in memory of her mother and father: Dennis James and Elizabeth V. O'Connor, sister: Mary, and brothers: Dennis, James, John, Dan, and Bill.

#### Michael C. Clark Memorial Endowment

Established for the benefit of Judge Memorial Catholic High School by a group of friends recognizing Mike Clark for his many contributions and generosity to the students and future students at Judge.

#### Michael T. Vaughan Endowment

Established to provide financial support for tuition and books for students at Judge Memorial Catholic High School.

#### Mike and Kris Kladis Family Endowment

Established by the Kladis family to provide financial support for the salaries of teachers and faculty of Judge Memorial Catholic High School.

#### Mike Walz Memorial Scholarship Endowment

Established by Leo J. Walz in memory of Mike Walz, to provide scholarship assistance to students at Judge Memorial Catholic High School.

#### Paul and Mae McGill Endowment

Established by Paul and Mae McGill to provide income for Judge Memorial Catholic High School.

#### P.J. O'Brien Endowment

Established in 1997 for the general operation of Judge Memorial Catholic High School.

### Rebecca Dean and Frederick Charles Duberow Family Endowment

Established by Becky and Fred Duberow to provide scholarships for Judge Memorial Catholic High School.

#### Reverend John E. Norman Endowment

Established by Rev. John Norman to provide financial support for scholarships for deserving students at Judge Memorial Catholic High School.

#### Ric and Gigi Trentman Endowment

Established by Ric B. Trentman III to provide financial support for Judge Memorial Catholic High School scholarships for a Catholic student in need.

#### Ross Caputo Memorial Scholarship Endowment

Established by the family of Ross Caputo to provide financial support for a student who demonstrates financial need or requires financial assistance, is currently a Junior or Senior at Judge Memorial, with a 3.0 cumulative grade point average or higher; preference may be given to students who meet the criteria and are either a student athlete or from the Rose Park/Glendale area, west-side community of Salt Lake City.

## Shannon Sweeney Pollard Memorial Endowment Established by James Pollard in 1982 in memory of Shannon Sweeney Pollard, to provide tuition assistance to students.

Ted and Nellie Kirkmeyer Scholarship Endowment Ted and Nellie Kirkmeyer established this endowment for tuition assistance at Judge Memorial Catholic High School.

#### The Francis and Anna Chiodo Fuoco Memorial Endowment

Established by Paul and Clara Brennan, in loving memory of Clara's parents, for the benefit of Judge Memorial Catholic High School.

#### The Linda Simpson Scholarship Endowment

Established by Ken Simpson to provide financial support for a deserving Judge Memorial Catholic High School rising Junior(s) or Senior(s) to assist with tuition.

#### Tim Kelly Endowment

Established by family and friends, recognizing Tim Kelly for excellence in journalism and purity of heart, to provide financial support for journalism and media scholarships for students at Judge Memorial Catholic High School.



SAINT JOSEPH CATHOLIC HIGH SCHOOL

### Arline Otto Endowment for St. Joseph Catholic High School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

#### Christina Marie Marriott Scholarship

Established by Edward and Sally Skrobiszewski to provide scholarships for Saint Joseph Catholic High School.

#### Col. John P. and Kathryn M. Loffredo

Established in 1999 to provide tuition assistance for students at Saint Joseph Catholic High School.

#### Dr. W.C. Swanson Family Endowment

Established in 1994 to provide tuition assistance for Saint Joseph Catholic High School students.

#### Father John B. Hart Scholarship

Established to provide financial assistance to students at Saint Joseph Catholic High School.

#### Gordon H. Peacock Endowment

Established by the estate of Gordon H. Peacock for the pastor of Holy Family Catholic Church, Ogden, and the principal of Saint Joseph Catholic High School, to choose together a child or children who need financial assistance and/or scholarship at the parish or school.

#### McConaughy Family Endowment

Established by Geraldine "Geri" F. McConaughy to provide need-based tuition assistance to students at Saint Joseph Catholic High School.

#### Robert P. and Mary Evans Endowments:

Established in 1992 to provide for ministries and organizations espousing teachings and doctrine compatible with the Roman Catholic Church. The initial income beneficiary is Saint Joseph Catholic High School. Holy Family Catholic Church – to provide financial support for the capital campaign at Holy Family Church. The Roman Catholic Bishop – to provide financial support for the Roman Catholic Bishop with interest earned distributed to Saint Joseph Catholic High School. Saint Joseph Catholic High School – This temporarily restricted endowment provides monies for capital improvements at Saint Joseph Catholic High School.

#### Saint Joseph Catholic High School Alumni Endowment

Established to provide an annual source of income for scholarships at Saint Joseph Catholic High School.

Saint Joseph Catholic High School Endowment Established to provide annual income for the general operation of the school.

#### Saint Joseph Catholic High School Faculty Improvement Endowment

This temporarily restricted endowment provides financial support for faculty improvement including supplemental salaries, and scholarships for ongoing teacher improvement and education.

#### Saint Joseph Catholic High School Leadership Endowment

Established to benefit Saint Joseph Catholic High School for the Science Department/Partial Salary of the Science Department Chair.

#### Saint Joseph Catholic High School Memorial Alumni Association Temporarily Restricted Endowment

Established to provide financial support for the ongoing efforts of the Saint Joseph Catholic High School Alumni Association in support of the school.

#### The Stephen Kenny Memorial Endowment

Established to provide a source of income for Saint Joseph Catholic High School.

#### **K-8 CATHOLIC SCHOOL ENDOWMENTS**



BLESSED SACRAMENT CATHOLIC SCHOOL

Blessed Sacrament Catholic School Endowment Established in 1985 to provide financial support for the school.

### Blessed Sacrament Catholic School Scholarship Endowment

Established by the Blessed Sacrament Catholic School Home and School Association to provide annual tuition assistance to families in financial need.

#### Blessed Sacrament Catholic School Term Endowment

Established to provide for the general operation of the school.

#### Arline Otto Endowment for Blessed Sacrament School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

Monsignor Robert R. Servatius Endowment Established by Monsignor Robert R. Servatius and Mr. Bryan Penn to provide support for Blessed Sacrament Catholic School.

The Hailey A. Cutler Curriculum Endowment Established by Nick Cutler to provide support for Blessed Sacrament Catholic School.



J.E. COSGRIFF CATHOLIC SCHOOL

### Arline Otto Endowment for J.E. Cosgriff Memorial Catholic School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

#### Eleanor D. Mariani Scholarship Endowment

Established by Ernest Mariani in memory of his wife Eleanor, to provide scholarships for students at J.E. Cosgriff Catholic School.

#### Francis J. and Sandra Raucci Endowment

Established by Francis and Sandra Raucci to provide scholarships for refugee children at J.E. Cosgriff Catholic School.

#### J.E. Cosgriff Memorial Catholic School Endowment

Established to provide tuition assistance for deserving youth attending J.E. Cosgriff Memorial Catholic School.

#### J.E. Cosgriff Memorial Catholic School Subsidy Endowment

Established to benefit the general educational programs of the school.

#### Msgr. William E. Vaughan Term Endowment

Established for the sole purpose of providing a tuition scholarship, including books and fees, for an eighth-grade student each year at J.E. Cosgriff Memorial Catholic School.

#### Monsignor William E. Vaughan Scholarship Endowment

Established by the family of Msgr. William E. Vaughan, third pastor of Saint Ambrose Parish, in 1988, to provide income for a scholarship, books, and fees for one eighthgrade student each year at J.E. Cosgriff Catholic School.

#### Monsignor John J. Hedderman Scholarship Endowment

Established by Msgr. John J. Hedderman to provide scholarships for students at J.E. Cosgriff Memorial Catholic School.

#### Sister Loyola Louapre, D.C. Scholarship

Established in celebration of the life and work of Sister Loyola at J.E. Cosgriff Memorial Catholic School to provide scholarships for worth students attending the school.



KEARNS-SAINT ANN CATHOLIC SCHOOL

### Arline Otto Endowment for Kearns-Saint Ann School Established by the Arline Otto estate to provide financial

Established by the Arline Otto estate to provide financial support for Catholic scholarships.

#### Jane Finn McCarthey Memorial Endowment for:

Kearns-Saint Ann Catholic School and The Cathedral of the Madeleine.

#### Kearns-Saint Ann Catholic School Endowment

Established in 1985 by The Most Reverend William K Weigand to support the general operation of the school.

#### Keans-Saint Ann Catholic School Supplemental Teacher Salary Endowment

Established to provide monies to support salaries for the faculty of Kearns-Saint Ann Catholic School.



### THE MADELEINE CHOIR SCHOOL

#### Arline Otto Endowment for Madeleine Choir School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

#### Clinton K. and Ruth L. Lewis Endowment

Established to support the Madeleine Choir School for program and organizational support, and for the Cathedral of the Madeleine, to provide financial support for the preservation and care of the Cathedral, and for the Formation and Education of Seminarians—to provide financial support.

#### In Honor of Gregory Glenn Endowment

Established to benefit both the Cathedral of the Madeleine Music Ministry Program and the Madeleine Choir School.

#### Irene C. Sweeney Memorial

Established by Howard R. and Nancy K. Lemcke to provide financial support for Madeleine Choir School. Annual distribution is for the Administration's unrestricted use, with donor's hope that funds will be used for scholarship or touring support, for students from traditionally Catholic communities who might not otherwise afford either a Catholic education or an opportunity to tour with the school's or Cathedral's Choirs.

#### Jacquelyn Marie Erbin, M.D. Endowment

Established by Robert Steiner in memory of his wife, to help purchase land and/or buildings for the Madeleine Choir School.

#### John W. and Christine C. Barr Endowment

Established to provide financial support for the maintenance and operation of the Madeleine Choir School and to provide financial support for the maintenance and operation of the Hanna Boys Center in Santa Rosa, California.

### Mr. and Mrs. Charles R. and Helen R. Wester and their son The Most Reverend

John C. Wester Endowment

Established by The Most Reverend John C. Wester to provide financial assistance for the Madeleine Choir School

#### Madeleine Choir Great Expectations Endowment

Established by Lloyd R. Mendes to provide financial support to help disadvantaged children enroll in and succeed at the Madeleine Choir School by developing their God-given talents and abilities while enrolled at the school.

#### Madeleine Choir School Term Endowment

Established in 2001 to provide monies for the general operation and facilities expansion of the school.

### The Columbian Society for the Knights of Columbus Council #602 Endowment

Established by the Knights of Columbus to provide financial support for the Madeleine Choir School travel expenses.

#### Richard Steiner Endowment

Established in 2008, this temporarily restricted endowment provides monies for the purchase of land or buildings for the Madeleine Choir School.

### Ted and Nellie Kirkmeyer Scholarship Endowment

Established to provide tuition assistance at the Madeleine Choir School.



OUR LADY OF LOURDES SCHOOL

#### Arline Otto Endowment for Our Lady of Lourdes Catholic School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

#### Delbert DelPorto Endowment for Special Assistance

Established to provide monies for students with special needs and/or economic disadvantages. The monies may provide assistance of an aide or teacher, curriculum materials, consultation needs and salary assistance at Our Lady of Lourdes Catholic School.

#### Gladys and Mike Malouf Endowment

Established to provide financial support for the general operation of Our Lady of Lourdes Catholic School.

### In Honor of Reverend William H. Flegge Endowment

Established to provide financial assistance to students of Our Lady of Lourdes Catholic School.

#### Our Lady of Lourdes Catholic School Endowment

Established in 1985 by The Most Reverend William K. Weigand to support the general operation of the school.

#### Reverend James Semple Tuition Assistance Endowment

Established by Our Lady of Lourdes Parish and School communities to honor the contributions of Rev. James Semple. Proceeds provide tuition assistance to students attending Our Lady of Lourdes Catholic School.



SAINT ANDREW CATHOLIC SCHOOL

### Arline Otto Endowment for Saint Andrew Catholic School

Established by the estate of Arline Otto to provide financial support for Catholic scholarships.

### Saint Andrew Catholic School Scholarship Endowment

Established for scholarships at Saint Andrew Catholic School.

#### Saint Andrew Catholic School Building Maintenance Endowment

Established for financial support for building maintenance at Saint Andrew Catholic School.



SAINT FRANCIS XAVIER SCHOOL

#### Arline Otto Endowment for Saint Francis Xavier School

Established by the estate of Arline Otto to provide financial support for Catholic scholarships.

## Fred B. Tedesco Endowment and Fred B. Tedesco Education Endowment

Established by family and friends to pay tribute to the legacy of Fred B. Tedesco to provide financial support to assist those families who, desiring a Catholic education at Saint Francis Xavier Catholic School for their children, and despite their sacrifices and hard work, still need some financial assistance. Fred was a hardworking, caring man, and a dedicated father who strongly believe in providing a Catholic education for his children.

#### Geraldine Conti Scholarship Endowment

Geraldine Conti was a kindergarten teacher at Saint Francis Xavier Regional School. This endowment honors her role as a life-long educator. This endowment was established to provide financial support for scholarship and tuition assistance to incoming kindergarten students, based on financial need.

## St. Francis Xavier Regional Catholic School Endowment

Established in 1985 by The Most Reverend William K. Weigand to support the general operation of the school.

## St. Francis Xavier Regional Catholic School Scholarship Endowment

Established to provide scholarship and tuition assistance to students at the school.



SAINT JOHN THE BAPTIST CATHOLIC ELEMENTARY SCHOOL

### Airline Otto Endowment for Saint John the Baptist Catholic Elementary and Middle School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

#### Saint John the Baptist Catholic Elementary School General Endowment

This temporarily restricted endowment was established to benefit the general operation of the school.

#### Saint John the Baptist Catholic Schools Children-at-Risk Endowment

Established in 2003 to provide financial support for programs serving children with special needs including low achievers and gifted and talented.

### The Andrea Ziouras Memorial Endowment for Saint John the Baptist Catholic Elementary School

Established by Michael Ziouras, in memory of his wife, Andrea Ziouras, to provide tuition assistance for children enrolled at the school.



SAINT JOSEPH CATHOLIC ELEMENTARY SCHOOL

# Arline Otto Endowment for Saint Joseph Catholic Elementary School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

#### Noreen Williamson Memorial Scholarship Endowment

Established in 1999 by Phillip J. Williamson, in honor of his late wife, to provide scholarships for students attending Saint Joseph Catholic Elementary School.

#### Saint Joseph Regional Catholic Grade School Endowment

Established by The Most Reverend William K. Weigand to provide an annual source of income to supplement tuition at Saint Joseph Regional Catholic School, Ogden, Utah.



### SAINT MARGUERITE CATHOLIC SCHOOL

#### Arline Otto Endowment for Saint Marguerite Catholic School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

#### Saint Marguerite Catholic School Endowment

Established by Saint Marguerite Catholic School to provide financial support for the general purposes or the most urgent need of the school.



SAINT OLAF CATHOLIC SCHOOL

#### Arline Otto Endowment for Saint Olaf Catholic School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

#### John Charles Pollock Family Endowment

Established by John C. Pollock for the support of Saint Olaf Catholic School.

#### Richard and Catherine Gourde Family Endowment

Established to provide scholarship funding for students in financial need who attend Saint Olaf Catholic School. All eleven children of Richard and Catherine Gourde attended Saint Olaf Catholic School, and wish to honor their mother, Catherine, 91 years young at the time this endowment was established.

#### Saint Olaf Catholic School Endowment

Established in 1985 by The Most Reverend William K. Weigand to support the general operation of the school.



SAINT VINCENT DE PAUL CATHOLIC SCHOOL

#### Arline Otto Endowment for Sant Vincent de Paul Catholic School

Established by the Arline Otto Estate to provide financial support for Catholic scholarships.

# Catherine Meyer Condas Memorial Scholarship Endowment

Established to provide tuition assistance to students at Saint Vincent de Paul Catholic School.

#### Cathy Hagan Reed Endowment in Memory of her Aunt Alice Cecelia O'Hara

Established to provide financial support for tuition assistance with preference to children of Irish heritage at Saint Vincent de Paul Catholic School.

#### Geraldine "Geri" F. McConaughy Endowment II

Established by Geraldine McConaughy to provide needbased tuition assistance to students at Saint Vincent de Paul Catholic School.

#### James C. and Alice L. Harte

Established by Alice L. Harte to provide financial assistance for the benefit of children attending Saint Vincent de Paul Catholic School.

#### Judi Stokes in Honor of Burnell and Phyllis Beebe Scholarship Endowment

Established to provide financial support for the benefit of low-income students attending Saint Vincent de Paul Catholic School, who have high academic promise.

#### Karen Sudar Giacomini Memorial

Established to provide financial support for assistance with tuition for children who are in need at Saint Vincent de Paul Catholic School.

#### Mark and Tina Long Endowment in Honor of Their Children, Ryan, Sarah and Jeremy

Established by Mark and Tina Long to provide financial support for tuition assistance for low-income students at Saint Vincent de Paul Catholic School.

#### McCarthey Family Foundation Scholarship Endowment

Established to provide financial support of scholarships for the benefit of students attending Saint Vincent de Paul Catholic School.

#### Natasha Michaelson Memorial Scholarship Endowment

Established to provide financial support for assistance with tuition for children in need at Saint Vincent de Paul Catholic School.

#### Presentation Sisters and Monsignor Benvegnu Scholarship Endowment

Established to provide financial support for assistance with tuition for children in need at Saint Vincent de Paul Catholic School.

#### Roland and Patricia Allen Family Endowment

Established by Roland and Patricia Allen to provide financial support for educational scholarships at Saint Vincent de Paul Catholic School and/or salary support for teachers at Saint Vincent de Paul Catholic School.

#### Saint Vincent de Paul Catholic School Endowment

Established in 1985 by The Most Reverend William K. Weigand to support the general operation of the school.

#### Saint Vincent de Paul Catholic School Special Endowment

Established by the school to provide for any need the school has.

#### **PARISH ENDOWMENTS**



BLESSED SACRAMENT CATHOLIC CHURCH - SANDY, UTAH

#### Blessed Sacrament Catholic Church Endowment

Established by Msgr. Robert R. Servatius to provide financial support for future parish needs.

#### Alejandro (Alex) and Barbara J. Reynoso Endowment

Established by Alejandro and Barbara Reynoso to provide funding for small projects and maintenance of Blessed Sacrament Catholic Church and Parish Center.



THE CATHEDRAL
OF THE MADELEINE
- SALT LAKE CITY,
UTAH

### The Cathedral of the Madeleine Parish Endowment Established to provide annual income for the general

Established to provide annual income for the general operation of the Cathedral of the Madeleine.

# Ted and Nellie Kirkmeyer Endowment for Cathedral of the Madeleine

Established for specific projects, improvements, or parish needs.

### The Cathedral Preservation and Restoration Endowment

Established by Irene C. Sweeney to maintain the architectural, structural, and aesthetic improvements carried out during the restoration of the Cathedral of the Madeleine.

#### Jane Finn McCarthey Memorial Endowment

Established to assist the general operations of the Cathedral of the Madeleine (and Kearns-Saint Ann Catholic School), in honor of the life and philanthropy of Jane Finn McCarthey.

#### Lawrence J. and Gladys Hanlon Brennan Memorial Endowment

Established by Jenifer Brennan Gibbons and Mike Gibbons in loving memory of Jenifer's parents, Lawrence and Gladys Brennan, to provide financial support for the Cathedral of the Madeleine.

# Clinton K. and Ruth L. Lewis Cathedral of the Madeleine Preservation Endowment

Established by Clinton and Ruth Lewis to provide program and organizational support.

## Francis X. and Kathleen Roberts Leonard Family Endowment

Established by Francis and Kathleen Leonard for the upkeep and maintenance of the Cathedral of the Madeleine.

#### In Honor and Memory of Debra L. Marincic Adams Whose Faith, Gratitude, Love Inspired Us All Endowment

Established by the estate of Debra L. Adams to equally benefit the Cathedral of the Madeleine (and Catholic Community Services of Utah), for the most urgent needs of the Cathedral and CCS.

### Monsignor M. Francis Mannion Cathedral Preservation Endowment

Established by Irene C. Sweeney in honor of Monsignor M. Frances Mannion to provide financial support for the continuation of the preservation of the Cathedral of the Madeleine.

#### Domenic and Louise Giaquinto Endowment

Established to provide funding for the preservation and renovation of the Cathedral of the Madeleine.

#### Marguerite (Peggy) and Harold R. (Hal) Health Memorial Endowment

Established by the Heath siblings: Paul Heath, Mary Kathleen Heath, Julie Heath Elliott, and Dr. Margo Heath Chiozza, to provide an annual source of income for the Cathedral of the Madeleine for purposes of their choosing.

#### Jean and John Henkels Cathedral Endowment

Established by John Henkels to provide financial support for the Cathedral of the Madeleine.

### Robert and Cece Holt Endowment for the Cathedral

Established by Robert and Cece Holt to provide financial support for specific projects, improvements, or parish needs at the Cathedral of the Madeleine.

#### In Honor of Archbishop George Niederauer Endowment for the Cathedral of the Madeleine

Established by Irene C. Sweeney for the funding of general operating expenses for the Cathedral of the Madeleine.

# In Honor of The Most Reverend William K. Weigand Endowment for The Cathedral of the Madeleine

Established by Irene C. Sweeney for the funding of general operating expenses for the Cathedral of the Madeleine.

# In Honor of The Most Reverend John C. Wester for the Cathedral of the Madeleine

Established by Irene C. Sweeney for the funding of general operating expenses for the Cathedral of the Madeleine.

### John "Jack" W. and Josephine "JoAnn" A. Vosskuhler Endowment II

Established by Jack and Joann Vosskuhler to provide financial support to maintain church facilities at the Cathedral of the Madeleine.

#### Antonio A. Mejia Endowment

Established by Antonio A. Mejia to provide financial support for the preservation of the Cathedral of the Madeleine.

#### Carmen and Nora Mancuso Endowment

Established by Carmen and Norma Mancuso to equally benefit the Cathedral of the Madeleine (and Seminarians).

#### In Honor of Gregory Glenn Endowment

Established to benefit both the Cathedral of the Madeleine Music Ministry Program (and the Madeleine Choir School).

#### In Honor of The Most Reverend Oscar A. Solis Endowment I

Established by the estate of John E. Lackstrom to provide for the general needs of the Cathedral of the Madeleine.

#### Robert G. and Isabelle K. Murillo Rader Memorial Endowment

Established by Patricia Rader Rickers to provide support equally for the general purposes of the Cathedral of the Madeleine, (Catholic Community Services Saint Vincent de Paul Center and Mount Cavalry Catholic Cemetery).

#### John E. Lackstrom Cathedral of the Madeleine Maintenance Endowment

Established by John E. Lackstrom to provide financial support for the maintenance of the Cathedral of the Madeleine.

#### Agnes Johnson Memorial Endowment

This temporarily restricted endowment was established to provide funding for the maintenance and preservation of the Cathedral of the Madeleine.

# In Honor of Monsignor Joseph M. Mayo Endowment

Established by generous donors to provide financial support for the funding of general operating expenses for the Cathedral of the Madeleine.



#### CHRIST THE KING CATHOLIC CHURCH - CEDAR CITY, UTAH

#### Christ the King Parish Endowment

Established by Jean and John Henkels to provided financial support for the general operation of Christ the King Parish.

Theodore J. and Robyn Schaefer Endowment Established by Ted and Robyn Schaefer to provide support for Christ the King Catholic Church.

#### Saint Martha's Baby (Basket) Endowment

Established by Cindy Davidson to provide financial support for the Saint Martha's Baby (Basket) Project at Christ the King Parish.

# Schofield Family Endowment Established by James and Antoinette Schofield

Provides financial support equally for Saint Martha's Baby Project in both Cedar City, Utah and Catholic Community Services of Utah.



HOLY FAMILY CATHOLIC CHURCH - OGDEN, UTAH

#### Gordon H. Peacock Endowment

Established by the estate of Gordon H. Peacock for the pastor of Holy Family Catholic Church and the principal of Saint Joseph Catholic High School, Ogden, to choose together a child or children in need of financial assistance and/or scholarship at the parish or school.

### Holy Family Catholic Church Endowment

Established to provide for general operating support for the church.

#### Holy Family Catholic Church Elma Udy Mazzola Endowment

Established to provide for the general needs and purpose of Holy Family Catholic Church.



NOTRE DAME
DE LOURDES
CATHOLIC CHURCH
- PRICE, UTAH

#### Notre Dame de Lourdes Parish Endowment

Established by The Most Reverend George Niederauer following the closing of Notre Dame Regional Catholic School. Foundation endowments originally established for the school by The Most Reverend William K. Weigand in 1985, and by the Bill Raskob Foundation in 1986, were combined and transferred to this endowment (as stipulated by the donors at the time endowments were gifted) for the support of Notre Dame de Lourdes Parish.



OUR LADY OF LOURDES CATHOLIC CHURCH - MAGNA, UTAH

Emmett Hayes and Bernadette McKenna Hayes Family Endowment for Our Lady of Lourdes Established to provide financial support for Our Lady of Lourdes Parish.



OUR LADY
OF LOURDES
CATHOLIC CHURCH
- SALT LAKE CITY,
UTAH

#### In Memory of the Eklund Family Endowment Established by Margaret "Peggy" E. Eklund to equally provide financial support for Saint Ambrose Catholic

provide financial support for Saint Ambrose Catholic Church and Our Lady of Lourdes Catholic Church. Maria C. and Antonio G. Cutillo Endowment

# Established by Maria and Antonio Cutillo to provide financial support for the needs of Our Lady of Lourdes Catholic Church.

#### Mary T. Kelly Griffin Memorial Endowment Established by Robert Griffin and his siblings, Mary

Allred, Arthur Griffin, Richard Griffin, and Jerry Griffin, to provide financial support equally to benefit Our Lady of Lourdes Catholic Church and Saint Vincent's Soup Kitchen.



OUR LADY OF PERPETUAL HELP CATHOLIC CHURCH - KEARNS, UTAH

Our Lady of Perpetual Help Future Endowment Established by John and Jean Henkels to provide financial support.

#### Our Lady of Perpetual Help Vietnamese Catholic Church Endowment

Established by the parish to provide financial support for ongoing operations.



SACRED HEART PARISH - SALT LAKE CITY, UTAH

#### Pauline D. Bassler Endowment for Sacred Heart Parish

Established to provide monies for physical plant renovation, expansion or new building construction or acquisition for Sacred Heart Parish. The donor established this endowment with the hope that the monies will be used to provide handicap access to all levels of the Sacred Heart Parish.

Sacred Heart Catholic Church Endowment Established to provide financial support for the Sacred Heart Catholic Church.



SAN ANDRES PARISH - PAYSON, UTAH

#### San Andres Parish Endowment

Established to benefit the religious education program at San Andres Parish.



SAN ISIDRO MISSION - ELBERTA, UTAH

#### San Isidro Mission Endowment

Established to provide annual income for religious education at San Isisdro Mission.



SANTA ANA MISSION - TREMONTON, UTAH

#### Santa Ana Mission Endowment

Established by Santa Ana Mission to provide for needs of the mission and supplemental income for the general operation of the mission as determined by the pastor.



SAINT AMBROSE CATHOLIC CHURCH - SALT LAKE CITY, UTAH

Saint Ambrose Parish Education Endowment

Established to provide annual income for the religious education program at Saint Ambrose Parish.

# Saint Ambrose Parish Pastor's Discretionary Endowment

Established to provide monies for ongoing operation of Saint Ambrose Catholic Church and J.E. Cosgriff Memorial Catholic School at the discretion of the pastor.

#### Dean J. Betenes Memorial Endowment

Established by the estate of Dean Betenes to provide for the needs of Saint Ambrose Parish at the pastor's discretion.

In Memory of the Eklund Family Endowment

Established by Margaret "Peggy" F. Fellund to equal!

Established by Margaret "Peggy" E. Eklund to equally provide financial support for Saint Ambrose Catholic Church and Our Lady of Lourdes Catholic Church.

Bruce B. and Rosemary W. Baron Endowment

Established by Bruce and Rosemary Baron to provide financial support equally for Saint Ambrose Catholic Church and seminarian education.

Saint Ambrose Catholic Church Endowment

Established to provide financial support for the purchase of property and/or ongoing operation of Saint Ambrose Catholic Church at the discretion of the pastor in consultation with the parish and finance councils.



#### SAINT ANN CATHOLIC CHURCH - SALT LAKE CITY

#### McKenna Family Endowment

Established with generous gifts from Bernadette Hayes in memory of her mother and father: Dennis James and Elizabeth V. O'Connor, sister: Mary, and brothers: Dennis, James, John and Bill for the benefit of Saint Ann Parish, Mount Angel Abbey and Seminary, Mount Calvary Catholic Cemetery, Judge Memorial Catholic High School, and Diocesan Future Needs.

In Memory of Joan Snow White Butler Endowment Established by the children of Joan Snow White Butler, Jeri Lerch and Toni White, to provide financial support to the music ministry at Saint Ann Catholic Church.

Frank E. and Anne Marie Delvie Endowment Established by Frank and Anne Marie Delvie to provide financial support to Saint Ann Parish.



SAINT ANTHONY OF THE DESERT CATHOLIC MISSION - TORREY, UTAH

#### Jack Reynold and Audra Taft Hendrickson Endowment

Established to benefit education programs and general operations at Saint Anthony of the Desert Mission.



SAINT ANTHONY OF PADUA CATHOLIC CHURCH - HELPER, UTAH

**Saint Anthony of Padua Parish Future Endowment** Established by Fr. Erik Richsteig and the parishioners of Saint Anthony of Padua Parish, this temporarily restricted endowment provides for the future needs of the parish.



SAINT CATHERINE OF SIENA CATHOLIC CHURCH - SALT LAKE CITY, UTAH

#### Saint Catherine of Sienna – Newman Center Endowment

Established to provide annual income for educational needs of the Newman Center, University of Utah.



SAINT CHRISTOPHER CATHOLIC CHURCH - KANAB, UTAH

Saint Christopher Catholic Church Endowment Established by the estate of John Lackstrom for General Purposes for the parish needs.



SAINT ELIZABETH CATHOLIC CHURCH - CENTRAL VALLEY, UTAH

Saint Elizabeth Catholic Church Endowment Established to provide financial support for future needs of Saint Elizabeth Catholic Church.



SAINT FRANCIS OF ASSISI CATHOLIC CHURCH - OREM, UTAH

Saint Francis of Assisi Parish Endowment Established to provide annual income for the religious education program at Saint Francis of Assisi Parish.



SAINT GEORGE CATHOLIC CHURCH - SAINT GEORGE, UTAH

Saint George Catholic Church Endowment Established by the estate of John Lackstrom for General Purposes for the parish needs.

#### Saint George Catholic Church EA Building Endowment

Established by a generous anonymous donor for "Seed Money" for an additional parish in Washington, Utah.

#### Lucille Gielow Endowment

Established by Lucille Gielow to provide financial support for maintenance and improvements at Saint George Parish.



SAINT HELEN CATHOLIC CHURCH - ROOSEVELT, UTAH

Saint Helen Parish Discretionary Endowment Established to provide an annual source of income for general operation of Saint Helen Parish.



SAINT HENRY CATHOLIC CHURCH - BRIGHAM CITY, UTAH

#### Saint Henry Parish Endowment

Established by the parishioners of Saint Henry Parish this temporarily restricted endowment provides income for general operation of the parish.



SAINT JAMES THE JUST CATHOLIC CHURCH - OGDEN, UTAH

#### Saint James the Just Parish Endowment

Established to provide income for the general operations of Saint James Parish in Ogden.



SAINT JAMES
THE GREATER
CATHOLIC CHURCH
- VERNAL, UTAH

#### Saint James the Greater Parish Discretionary Endowment

Established to provide an annual source of income for the general operation of Saint James Parish in Vernal.

#### Amos E. and Evanna Merkley Endowment

Established to provide financial support for Saint James the Greater Paris in Vernal.



SAINT JOHN BOSCO CATHOLIC MISSION - DELTA, UTAH

#### Gemperline Family Endowment

Established by Kenneth and Eileen Gemperline to fund the growth of the Catholic faith at Saint John Bosco Mission by providing faith-based education materials and programs, the continued presence of a priest to serve the Delta community, and maintenance of the church and priest's residence.



SAINT JOHN THE BAPTIST CATHOLIC CHURCH - DRAPER, UTAH

#### Saint John the Baptist Catholic Church Future Needs of the Parish Buildings Endowment

Established to provide financial support for the future needs of the parish buildings.

#### Saint John the Baptist Catholic Church Maintenance Endowment

Established to provide a source of income for the maintenance of Saint John the Baptist Catholic Church.

Monsignor Terence M. Moore Future Needs of the Saint John the Baptist Catholic Church Endowment Established to provide financial support for the future needs



of the parish buildings and grounds.

SAINT JEROME CATHOLIC NEWMAN CENTER - LOGAN, UTAH

#### Saint Jerome Catholic Newman Center at Utah State University (Saint Thomas Aquinas, Logan) Endowment

Established by Carolyn Caine Fredin to provide financial support to maintain a Newman Center presence by the Utah State University campus including financial support for educational needs and its activities.

#### John E. Lackstrom Saint Jerome Newman Center, Logan, Operations, Maintenance, Scholarship Endowment

Established by John E. Lackstrom to provide financial support for the Saint Jerome Newman Center in Logan.

#### John E. Lackstrom Saint Jerome Newman Center, Logan, Utah English as a Second Language/ESL Scholarship Endowment

Established by John E. Lackstrom to provide financial support for ESL scholarships at the Saint Jerome Newman Center in Logan.



SAINT JOSEPH CATHOLIC CHURCH - OGDEN, UTAH

#### Clela C. Crosbie Memorial Endowment

Established by members of the Loffredo family, for the benefit of Saint Joseph Catholic Church in Ogden.

#### Saint Joseph Catholic Church Endowment

Established by Mike and Jenifer Gibbons and Father Ken Vialpando to provide financial support for the general needs of Saint Joseph Catholic Church in Ogden.

#### Elizabeth Rae Razo Memorial Endowment

Established by Jorge and Edna Razo and family, in loving memory of their daughter, Elizabeth Rae Razo, to provide support for the Education Center of Saint Joseph Catholic Church in Ogden.



SAINT JUDE CATHOLIC MISSION - EPHRAIM, UTAH

#### Saint Jude Catholic Mission Endowment

Established to provide financial support for the future needs of Saint Jude Catholic Mission in Ephraim.



SAINT MARGUERITE CATHOLIC CHURCH - TOOELE, UTAH

#### Timothy and Sarah Sullivan Scholarship Endowment

Established by James Emerson in tribute to Msgr. John J. Sullivan and his parents, to provide tuition assistance for students enrolled in Saint Marguerite Parish religious education programs.

#### Mark Emerson Memorial Scholarship Endowment

Established by James Emerson in memory of his son, Mark, to provide financial support for students enrolled in Saint Marguerite Parish religious education programs.

#### Eugene S. and Audrey J. Barrett Endowment

Established by Audrey J. Barret to provide financial support for children's religious education at Saint Marguerite Catholic Church.

#### Saint Marguerite Parish Endowment

Established by the parishioners of Saint Marguerite Parish, this temporarily restricted endowment is to provide annual income for general operation of the parish.



SAINT MARTIN
DE PORRES
CATHOLIC CHURCH
- TAYLORSVILLE,
UTAH

#### Saint Martin de Porres Parish Endowment

Established as a temporarily restricted endowment, to benefit the general operations of the Saint Martin de Porres.



SAINT MARY OF THE ASSUMPTION CATHOLIC CHURCH - PARK CITY, UTAH

### Saint Mary of the Assumption Parish Endowment

Established to provide an annual income for general operation of Saint Mary of the Assumption Parish.

#### Dr. Paul Carmichael Memorial Endowment

Established to provide support for educational scholarships and additional needs at the behest of the pastor of Saint Mary of the Assumption Catholic Church.

# Sister Karen Stern Endowment for the Children of Saint Mary of the Assumption

Established by the parishioners of Saint Mary of the Assumption Parish in honor of Sister Karen Stern, SHF. This temporarily restricted endowment is intended to provide for the children of Saint Mary of the Assumption Parish at the discretion of the pastor of the parish.

# Saint Mary of the Assumption Preserve Your Church: Build Your Legacy Endowment

Established to provide financial support for the large building maintenance projects of Saint Mary of the Assumption.



SAINT JUDE
MARONITE
CATHOLIC CHURCH
- TAYLORSVILLE,
UTAH

#### Miller Family Endowment in Memory of Roland Byron Miller, Dora Julian, and Carmen Julian

Established by Loretta J. Miller to provide financial assistance for the maintenance and improvements to Saint Jude's Maronite Catholic Church.



SAINT PATRICK CATHOLIC CHURCH - SALT LAKE CITY, UTAH

#### Saint Patrick Parish Endowment

Established by the parishioners of Saint Patrick Parish, this temporarily restricted endowment provides income for general operation of the parish.



SAINT PAUL CATHOLIC CENTER - HURRICANE, UTAH

#### Saint Paul Catholic Center Endowment

Established to provide income for the general operation of Saint Paul Catholic Center in Hurricane.

#### Earl H. and Mickie A. Bond Endowment

Established by Earl and Mickie Bond to provide financial support for the operations of Saint Paul Catholic Center.



SAINT PETER CATHOLIC CHURCH - AMERICAN FORK, UTAH

#### Saint Peter Parish Endowment

Established to provide annual income for the religious education program at Saint Peter Parish in American Fork.



SAINTS PETER AND PAUL CATHOLIC CHURCH - WEST VALLEY, UTAH

#### Saints Peter and Paul Parish Future Endowment

Established by Msgr. Francis B. Pellegrino and the parishioners of Saints Peter and Paul Parish, to provide for future parish needs.



SAINT PIUS X CATHOLIC CHURCH - MOAB, UTAH

#### St. Pius X Edith Terhaar Endowment

Established to provide financial support for the education efforts of Grand County high School graduates to pursue higher education in the health care profession.



SAINT ROSE OF LIMA CATHOLIC CHURCH - LAYTON, UTAH

#### Saint Rose of Lima Future Endowment

Established as a temporarily restricted endowment to provide for the general operations and future needs of Saint Rose of Lima Parish in Layton.



SAINT THERESE OF THE CHILD JESUS CATHOLIC CHURCH - MIDVALE, UTAH

#### Saint Therese of the Child Jesus Endowment

Established to provide financial support for Saint Therese of the Child Jesus Catholic Church.



SAINT THOMAS AQUINAS CATHOLIC CHURCH - HYDE PARK, UTAH

#### John E. Lackstrom Endowment for Saint Thomas Aguinas Catholic Church in Logan, Utah

Established by John E. Lackstrom to provide general support for the parish.

#### Saint Thomas Aquinas Maintenance Endowment

Established by the parish to provide an annual source of income for the future needs and maintenance of the parish buildings and grounds.

#### Saint Thomas Aquinas General Purposes Endowment

Established by the parish to provide financial support for the general purposes and needs of Saint Thomas Aquinas.



SAINT THOMAS MORE CATHOLIC CHURCH - COTTONWOOD HEIGHTS, UTAH

#### Robert and Marie Claire Meyer, Richard Meyer and Elizabeth Meyer Memorial Endowment

Established to provide financial support and assistance to needy Saint Thomas More families and others at the discretion of the pastor.

#### Arline Otto Endowment for Saint Thomas More

Established by the Arline Otto Estate to provide an annual source of financial support for Catholic education for children and teens at St. Thomas More Catholic Church, and to provide financial support to Saint Thomas More Preschool and Daycare.

#### Saint Thomas More Community Outreach Endowment

Established by Robert E. Meyer to provide an annual source of income to the Community Outreach Program to purchase needed food and supplies to support their distribution activities.

#### Ladies of Saint Thomas More Endowment

Established by Robert E. Meyer in memory of Bill Martin to provide an annual source of income to fund the Ladies' charitable work.

#### Saint Thomas More Knights of Columbus Council 11479 Endowment

Established by Robert E. Meyer in memory of Frank Torina to provide an annual source of income to fund the Knights' charitable work.

#### Reverend David L. Van Massenhove Endowment

Established to honor the contributions Father Dave has made to Saint Thomas More Parish, and provide financial support for the operations of Saint Thomas More.

#### St. Thomas More Parish Endowment

Established to provide income for the general operation of Saint Thomas More Parish.



SAINT VINCENT DE PAUL CATHOLIC CHURCH – HOLLADAY, UTAH

#### Davich Family Facilities Endowment

Established by the Davich family to provide financial support for future capital improvements and maintenance for the Saint Vincent de Paul Catholic Church campus.

#### Lydia Barkley Family Endowment

Established by Lydia Barkley for the purpose of providing financial support to the general operation of Saint Vincent de Paul Parish.

#### In Honor and Memory of Oscar L. Adams and Debra L. Marincic Adams Endowment

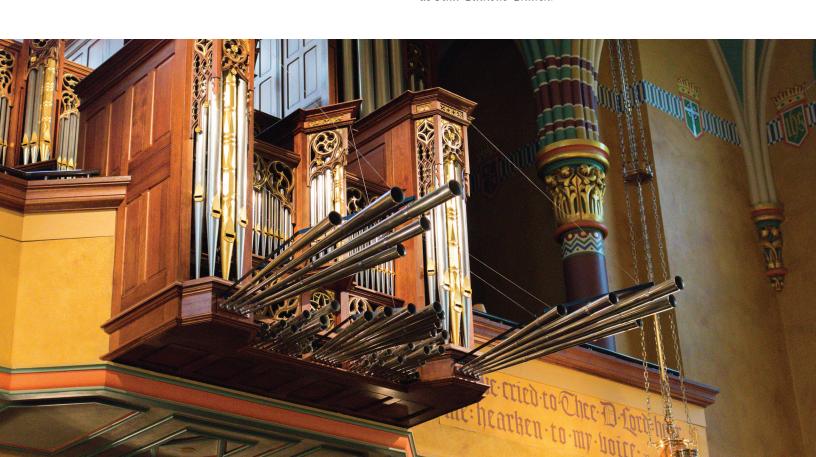
Established by the estate of Debra L. Adams to provide an annual source of income for Saint Vincent de Paul Parish.

#### Saint Vincent de Paul Parishioners' Endowment Established by the estate of Jessica Irena Maher to benefit the special needs and projects at Saint Vincent de Paul Catholic Church.

## John "Jack" W. and Josephine "JoAnn" A. Vosskuhler Endowment

Established by John "Jack" W. and Josephine "JoAnn" A. Vosskuhuler to provide financial support to maintain church facilities at Saint Vincent de Paul Catholic Church.

St. Vincent de Paul Parish Development Endowment Established to provide financial support for Saint Vincent de Paul Catholic Church.



#### **OTHER ENDOWMENTS**

#### John and Jean Henkels Faculty Endowment

This temporarily restricted endowment, established by John and Jean Henkels, provides continuing education opportunities for faculty at Judge Memorial Catholic High School.

#### Paul and Mae McGill Endowment

Established by Paul and Mae McGill, this permanently restricted endowment provides income for the personal ministries of Msgr. John J. Sullivan and additional ministries selected by the diocesan bishop.

### The Albo Family Endowment for Social and Economic Justice

Established by Dominic and Ginny Albo to benefit programs impacting issues of social and economic justice endorsed by the Catholic Church in Utah.

Mark J. and Laura J. Aberton Family Endowment Mark and Laura Aberton established this permanently restricted donor advised endowment in 2001. All annual distributions will be made to entities of the Catholic Church in the Diocese of Salt Lake City.

#### Columbian Society Endowment

Established by The Columbian Society to provide an annual source of income for the Columbian Society to provide multiple gifts for multiple Catholic purposes; Columbian Society Scholarship, Madeleine Choir School Travel Fund, Ulster Project, Seminarians (Deacon Drew and Sandy Petersen), Carmel of the Immaculate Heart of Mary Monastery (Carmelites in Holladay, Utah), Cathedral of the Madeleine Bishop's Dinner, and Emergency Fund Columbian Society.

Michael L. and Maury D. Joseph Endowment Established to primarily provide for the Catholic presence in Northern Utah.

#### INTERMOUNTAIN CATHOLIC NEWSPAPER

Intermountain Catholic Newspaper Endowment This temporarily restricted endowment was established to provide annual income for the Intermountain Catholic Newspaper.

Monsignor William H. McDougall Endowment Established by Mrs. Walter E. Cosgriff in 1982 to benefit the Intermountain Catholic Newspaper.



### **Legacy Leadership**

The Legacy Leadership Program was created by the Trustees of the Catholic Foundation of Utah to serve the future security and wellbeing of the Church and its communities. The goal is to serve the universal need to plan for the security and wellbeing of the church and its families.

Six out of ten adults do not have a will. It is never too early to make a plan.

#### LEGACY LEADERSHIP SOCIETY MEMBERS

The Legacy Leadership Society was established to honor those persons or families who have made, or intend to make, a legacy gift to their school or parish communities or for other Utah Catholic charities, through their will or trust.

† Deceased

Dr. and Mrs. Dominic Albo

Teresa Alire
Julia Shigeko Ando
Anonymous
Ester Archuleta
Tom Archuleta †
Carl Ames
Cecilia Ames †
Anita Bader
Gordon Bader †
Hazel S. Baer †

Bruce and Rosemary Baron John W. and Christine Barr Mr. and Mrs. Rich Barra

Audrey Barrett †
Eugene Barrett †
Pauline Bassler †
Paul W. Belcher †
Louise E. Best †
Dean Betenes †
Elsa Beuschell-Deming
Richard Bingham
Elizabeth D. Bintz †

John Boyd William Bradshaw 🕈

Mrs. John Bisignano

Catherine G. Bonner

Sister Kathleen Brady, S.F.C.C. む Mr. and Mrs. John Brockert む

Todd E. and Suzie Brown

Adrienne Buck 🎙 Brenda Buddell Lawrence Buecher 🗘

Mr. and Mrs. Frank Burleson Rev. Msgr. Robert J. Bussen

Beatrice Carlquist †
Antoinette Carter †
Emery M. Carter †
Miguel R. Casias †
Mr. and Mrs. Robert Catlin

Marie L. Caulfield † Evelyn M. Christensen Mary Catherine Coccimiglio 🕈

James W. Cochran † Mr. and Mrs. Larry Cochran Rev. James E. Collins †

John Condas
Mary H. Conner T
Mrs. R. W. Connole T
Jesse Coogan T
Joseph L. Cook T
Geraldine Corcoran T
Mr. and Mrs. Ray Cormier
Mrs. Walter E. Cosgriff T
John W. Creighton T
Jeramiah Crowley T

Mr. and Mrs. Daniel Crumbo Rev. Thomas L. Culleton T Katherine Cunningham T Peter Cunningham T

John Curtin

Mr. and Mrs. Ray Daly Mr. and Mrs. John Debernard

Jean DeBouzek †
Shirley DeBouzek †
Rev. J. G. Delaire †
Robbie DeRooy
Vincent P. Donlon †
Margaret Dooley †
Richard W. Dooley †
John Drebbs †

Jacqueline E. Dubois and Gerald L. Schwantz Martha Dykstra Emma S. Egan V George Egan V

Margaret "Peggy" E. Eklund P

James Emerson
Joseph Endrizzi †
Cora Evans †
Robert P. Evans †
Mary Evans
Rose A. Farrell †
Chester Fassio †

Katherine (Kay) Fassio †
Most Rev. Joseph L. Federal †

James Fell & Dave J. Fitzgerald

Msgr. J. Terrence Fitzgerald Eleanor F. Fitzpatrick v John F. Fitzpatrick v Margaret M. Fitzpatrick v Deacon and Mrs. Max Flaim

Edith A. Florin T Charles F. Fratto T Lynn Fratto David Gaeta Hazel Galligan T Thomas Galligan T John W. Gallivan Donald Gamble Family Agnes Garcia T Helen A. Garver T Lucille Gielow T

P. Michael Gibbons and Jenifer Brennan Gibbons Mr. and Mrs. Clark P. Giles

Helen T. Gish † Elsie M. Glaser † Estella Goggin

Mr. and Mrs. Gerald E. Gordon

Grace Gossett †
Josephine Gossner †
Theresa Greenfield
Julius Greenwald †
A.P. Gruszkiewicz
Angela Hanrahan †
Gertrude Harding †
Katherine M. Harmon †

Sara Harter 🕆
Anthony G. Hatsis 🕆
Bernadette Hayes
Ellen Hayes 🕆
Emmanuel D. Herbert
Msgr. John J. Hedderman 🕆

Nelle E. Heeney

Graham v and Angela Helsby Mr. and Mrs. Jack Hendrickson Jean and John Henkels v Florence K. Hohman v Lynde D. Hoopes Alice Hovorka v

Most Rev. Duane G. Hunt 🏵 Jon and Karen Huntsman Berna Dean Hutteman 🗘

Thomas Ivers  $\hat{\mathbf{v}}$ Agnes E. Johnson  $\hat{\mathbf{v}}$ Ermine H. Johnson  $\hat{\mathbf{v}}$ Lillian Johnson  $\hat{\mathbf{v}}$ Mary Judge  $\hat{\mathbf{v}}$ 

Mr. and Mrs. Robert Karz
Stephanie Kawamura
Isabelle Z. Keane †
John C. Keane †
Edmund J. Kearns †
Jennie Kearns †
Margaret F. Kearns †
Thomas Kearns †
Joseph Keating †
Alice Kelley †

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- May be established in recognition of one's own name, a family name, or in memoriam
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- Gifts designated to be permanently invested. Only the appreciation income is available, a percentage of which is distributed annually to the beneficiary.

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- Allow both the principle of the gift and the appreciation on those funds, to be used by the beneficiary organization.
- Requires a minimum of \$10,000 to establish



### **How Endowments Function**



#### **Gift Received**

A gift is made to establish an endowment or in support of an existing endowment.



#### **Funds Invested**

Funds are invested in accordance with the United States Conference of



#### **Fund Growth**

Investment earnings and interest are added to the fund balance.



#### **Distribution**

in accordance with the endowment agreement, pending fund growth,

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Find our stock DTC form and more information on our website at dioslc.org/foundation under "Ways to Give," or contact the Catholic

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Foundation of Utah office for more information at 801.456.9306. The Catholic Foundation of Utah is a 501 (c) (3) organization that operates under the

<sup>\*</sup> An initial gift of a minimum of \$10,000 is required to establish a new endowment.

### In Gratitude

# The Catholic Foundation of Utah thanks and congratulates the Very Reverend John Evans, Vicar General and Moderator of the Curia.



Fr. John Evans has brought invaluable expertise to the Catholic Foundation of Utah during his tenure as a Trustee. His pastoral, financial, and creative skills uniquely complement the talented individuals who serve on the board. Appointed by Bishop Oscar A. Solis to Vicar General and Moderator of the Curia of the Catholic Diocese of Salt Lake City, Fr. Evans assumed his new position on August 1, 2024. We are grateful that he will continue serving the Foundation as an ex-officio board member.

We congratulate Fr. Evans and thank him for his past, present, and future stewardship within our Diocese. May God continue to bless and guide him in his new role.

We know that it is from Your hand that we have received all that we have. and are, and will be. Gracious and loving God, we understand that You call us to be stewards of Your abundance, the caretakers of all You have entrusted to us. Help us always to use your gifts wisely and teach us to share them generously. May our faithful stewardship bear witness to the love of Christ in our lives. We pray with grateful hearts, in Jesus' name, Amen.

- Stewardship Prayer



Stained glass windows at Saint Thomas More Catholic Church, Cottonwood Heights, where Fr. John Evans served as pastor for ten years.

"It has been a great pleasure to see the benefits of the Catholic Foundation of Utah grow and extend to so many charitable efforts. Truly, as Catholics and the people of God, we can do beautiful things together for the care of souls and God's glory!"

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# Thank you for sharing your heartfelt gifts. May God bless you.

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